

Prescriptive Program Rebate Application

OID _____
Internal Use Only

Check the appropriate program box for your rebate.

- Cooling
 FSO (Fluid System Optimization)
 Foodservice Equipment
 Heating
 Lighting
 Motors & Drives
Constant Speed
Motor Controllers (CSMC)

Customer Information

Xcel Energy premises numbers: Electric: _____ and/or Gas: _____

Company Name _____ Date submitted _____

Installation address _____ City _____ State _____ ZIP _____

Mailing address _____ City _____ State _____ ZIP _____
(For rebate if different from installation address)

Contact Name (PRINT) _____ Phone _____

Contact Email* _____ Fax _____

Equipment location description (REQUIRED) _____

The total project cost: \$ _____
(Acceptable expenses include equipment and labor and do not include tax, freight or shipping costs.)

Customer Signature _____ Date _____

This signature is required from the individual tied to the Xcel Energy premises number herein. By signing here, I acknowledge the information in this application is accurate and complete. I confirm I have read, agree with and understand the terms and conditions on page 2 of this application. I also authorize Xcel Energy to provide a copy of the project preapproval notification to the equipment supplier or vendor so as to expedite the project process.

Alternative Rebate Recipient

Complete this section only if the customer wants the rebate check to go to someone other than the customer contact tied to the premises number above.

Company Name _____ Contact name _____

Address _____ Phone _____

City _____ State _____ ZIP _____

I authorize the above company to receive the rebate check for this project.

Customer Signature _____ Date _____

Xcel Energy account representative name _____ Signature _____

Trade partner information (Vendor/Contractor information)

Company Name _____ Trade Partner ID# _____

Contact Name (PRINT) _____

Address _____ City _____ State _____ ZIP _____

Contact email* _____ Phone _____

*By providing your email address, you are granting Xcel Energy permission to send updates or questions via email regarding this project as well as future emails regarding our programs and services.

Prescriptive Program Rules and Requirements

Qualifying Customers

Xcel Energy prescriptive rebate programs are available to Xcel Energy business electric and/or gas customers that install qualifying equipment in Xcel Energy's Minnesota service territory.

How to Apply for Rebates

1. Fill out the rebate application (for each installation address.)
2. Attach a copy of the paid, itemized invoice(s). Be sure that the quantity, make, model number and unit price of each item appears on the invoice.
3. Make a copy of this document for your records.
4. If you have questions please contact your Xcel Energy account manager or one of our energy efficiency specialists to discuss and/or complete the project application form.
5. You can email your completed project paperwork to: energyefficiency@xcelenergy.com, fax to: 1-800-311-0050, or mail to: Energy Efficiency Specialist, Business Solutions Center, P.O. Box 8, Eau Claire, WI 54702-0008.
6. Once completed paperwork is submitted, rebate payments are usually made in six to eight weeks after the rebate application has been processed.

Custom Efficiency Rebate Program

Equipment that is not eligible for prescriptive rebates can be submitted through the Custom Efficiency program. **Preapproval through the Custom Efficiency program is required before the purchase and installation of equipment.**

The Custom Efficiency rebate application and program details can be found at xcelenergy.com/CustomEfficiency.

Rules and Requirements

- All equipment must be new. **Used or rebuilt equipment is not eligible for a rebate.**
- Equipment must meet program specification requirements and be purchased, installed and operating prior to submitting an application for a rebate. Xcel Energy reserves the right to withhold payment for products that do not meet the requirements.
- Rebates cannot exceed 60 percent of the project cost (including equipment and labor).
- A signed application and detailed installation invoice(s) must be completed and submitted to Xcel Energy within 12 months (24 months for motors, VFDs, and constant speed motor projects) of the invoice date.
- Xcel Energy is not responsible for any lost, late, stolen, ineligible, illegible, misdirected or postage-due mail.
- All completed submissions become the property of Xcel Energy upon receipt and will not be returned.
- Xcel Energy will issue a rebate in the form of a check.
- Xcel Energy reserves the right to conduct a random on-site inspection of your project before or after issuing a rebate. The customer agrees to provide reasonable access to inspect the installation. On-site inspections may be performed up to one year after the date the rebate check is issued. If Xcel Energy finds that the application does not comply with Xcel Energy rules and qualifications, any rebate amount may be adjusted, denied or subject to return.

- Program rules, requirements and offer are subject to changes at any time. Xcel Energy's prescriptive rebate programs are subject to 60 days notice of cancellation. Changes or notifications will be posted at xcelenergy.com/Rebates. The customer and trade partner are responsible for contacting an energy efficiency specialist to determine whether the program is still in effect and to verify program parameters. Call 1-855-839-8862 or email energyefficiency@xcelenergy.com.
- Xcel Energy reserves the right to refuse payment and participation if the customer or contractor violates program rules and procedures, or local, state or federal regulations. Xcel Energy is not liable for rebates promised to customers as a result of misrepresentation of the program.
- Xcel Energy's acceptance of the application does not guarantee payment of rebate.
- Xcel Energy retains the right to limit rebates or to make adjustments to correct incentive calculations if necessary. Energy savings calculations are estimates and may vary from actual results.

Warranty Information

- Xcel Energy does not endorse any particular manufacturer, product or system design by offering these rebates.
- Xcel Energy will not be responsible for any tax liability imposed on the customer as a result of the payment of rebates; does not expressly or implicitly warrant the performance of installed equipment (contact your contractor for detailed equipment warranties).
- Xcel Energy is not responsible for the proper disposal/recycling of any waste generated as a result of this project; is not liable for any damage caused by the operation or malfunction of the installed equipment; and does not guarantee that a specific level of energy or cost savings will result from the implementation of energy conservation measures or the use of products funded under these programs.

Constant Speed Motor Controller Rules and Requirements

Qualifying Customers

Constant speed motor controllers are a component of the Motor and Drive Efficiency program, which is available to Minnesota Xcel Energy electric business customers who purchase and install eligible equipment that qualifies.

Prescriptive Motor Controller Rules and Requirements

Xcel Energy offers cash rebates to customers for constant speed motor controllers from 5 hp to 500 hp (see page 5). These devices are also known as “Nola” controllers, fixed speed controllers and/or power factor controllers. The rebate offer is intended to save energy in lighter loaded processes that lack controls. Controllers used on more heavily loaded motors, and those that control equipment less than 5 hp and greater than 500 hp can be submitted through our Custom Efficiency program.

Equipment Requirements

Constant speed motor controllers are only eligible if installed on escalators, or industrial/commercial applications that cannot be shut off or slowed down during normal business operation, and operate at a front load factor of less than 20% of the full load power of the motor for more than 65% of the annual operating hours.

Custom Efficiency Rebate Rules and Requirements

Custom rebates are available for constant speed motor controllers that are 1 hp to 4 hp or greater than 500 hp. Other applications not covered under the prescriptive program offering can also be submitted through the Custom Efficiency program. Preapproval is required prior to equipment purchase and installation.

The Custom Efficiency rebate application and program details can be found at xcelenergy.com/CustomEfficiency.

Please make sure that the supporting equipment information match the rebate application claim.

- The customer invoice must show quantity, **model number** and horsepower. Xcel Energy will use the manufacturer’s website to confirm specifications to determine eligibility and rebate amounts.
- **Installation must be complete before submitting rebate application.**
- Maximum rebate is 60% of project cost.
- Customers must submit their rebate application claim for new constant speed motor controllers within 24 months from the purchase date on the invoice.

HOW TO COMPLETE YOUR APPLICATION FOR CONSTANT SPEED MOTORS

We offer prescriptive rebates for constant speed motors from 5 hp to 500 hp used for escalators, people movers (i.e., moving sidewalks, conveyors, crushers and grinders, among others.)

Rows:

Complete the information on a separate row for each specific constant speed motor.

Columns:

Review the heading descriptions below for instructions on what to include under each column.

End Use Function:

Identify use of the newly installed equipment. "E" for escalators or "O" for other (i.e., moving sidewalks, conveyors, crushers, grinders, etc.)

Manufacturer:

Identify the manufacturer.

Model #:

Make sure to use the manufacturer's model number, not the part number. Also, make sure you don't transpose or omit any numbers.

Motor Nameplate (Size of motor):

Please write the horsepower of the motor connected to the specific controller for the end use you indicated.

Controller Nameplate:

Please write the rated horsepower of the controller for the specific end use you indicated.

Rebate Offer:

The rebate offer amount is preprinted in this column.

Eligible Horsepower:

Please write the horsepower that is the lower hp of the motor or controller.

Quantity:

Fill in the number of controllers of this specific model for which you are seeking a rebate.

Total Rebate Offer:

Multiply the hp of the lowest rating of either the controller nameplate or the motor nameplate for the specific line item's end use by \$10/hp and multiply by the quantity.

MOTOR AND DRIVE EFFICIENCY
BUSINESS APPLICATION

CONSTANT SPEED MOTOR CONTROLLER REBATE APPLICATION
MINNESOTA

Facility Information

Please indicate the primary location where the motor controller will be installed.

Industrial/Manufacture – Select only if the motor is used and installed at a facility that makes or produces a product.

Commercial – If selected, please identify which of the following best reflects the commercial building type where your motor is located. (CHECK ONE)

<input type="checkbox"/> Education— College/University	<input type="checkbox"/> Education— K-12 School	<input type="checkbox"/> Grocery/Superstore	<input type="checkbox"/> Healthcare/Nursing/Alternative Care Living Facility	<input type="checkbox"/> Hospital
<input type="checkbox"/> Hotel/Motel/ Residence Inn Facility	<input type="checkbox"/> Office	<input type="checkbox"/> Restaurant/Fast Food/Casual/ Bar & Grill Type Facility	<input type="checkbox"/> Retail Outlet/ Mall Type Facility	<input type="checkbox"/> Warehouse/ Distribution Center

Equipment Information

Eligible Equipment (applications)

- Escalators (E)
- Other (O) – includes power walks or people-movers, crushers and under-loaded conveyors, or other applications to control any constant speed motor that is lightly loaded when the speed cannot vary.

End use function (E or O)	Manufacturer	Model number	Size of motor (5 hp–500 hp)	Controller nameplate (5 hp–500 hp)	Rebate offer	Eligible hp (lower of motor or controller)	Quantity	Rebate (hp x offer x qty)	
1	E	Acme	XZ15107	50	25	\$10	25	2	\$ 500
2					\$10				\$
3	E	Acme	XZ15157	100	75	\$10	75	1	\$ 750
4					\$10				\$
5	E	Acme	XZ15197	75	50	\$10	50	5	\$ 2,500
6					\$10				\$
7					\$10				\$
8					\$10				\$
9					\$10				\$
10					\$10				\$
11					\$10				\$
12					\$10				\$
13					\$10				\$
14					\$10				\$
TOTAL REBATE									\$

A constant speed motor controller is a device designed to work with an electric motor and optimize the motor voltage at partial loads to reduce magnetic losses in the motor core. This action reduces the electrical demand and energy consumption of the electric motor.

The rebate is calculated using the lowest rating of either the controller nameplate or the motor nameplate for the specific line items end use.

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Facility Information

Please indicate the primary location where the motor controller will be installed.

- Industrial/Manufacture** – Select only if the motor is used and installed at a facility that makes or produces a product.
- Commercial** – If selected, please identify which of the following best reflects the commercial building type where your motor is located. (CHECK ONE)

<input type="checkbox"/> Education— College/University	<input type="checkbox"/> Education— K–12 School	<input type="checkbox"/> Grocery/Superstore	<input type="checkbox"/> Healthcare/Nursing/Alternative Care Living Facility	<input type="checkbox"/> Hospital
<input type="checkbox"/> Hotel/Motel/ Residence Inn Facility	<input type="checkbox"/> Office	<input type="checkbox"/> Restaurant/Fast Food/Casual/ Bar & Grill Type Facility	<input type="checkbox"/> Retail Outlet/ Mall Type Facility	<input type="checkbox"/> Warehouse/ Distribution Center

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End use function (E or O)	Manufacturer	Model number	Size of motor (5 hp–500 hp)	Controller nameplate (5 hp–500 hp)	Rebate offer	Eligible hp (lower of motor or controller)	Quantity	Rebate (hp x offer x qty)
1					\$10			\$
2					\$10			\$
3					\$10			\$
4					\$10			\$
5					\$10			\$
6					\$10			\$
7					\$10			\$
8					\$10			\$
9					\$10			\$
10					\$10			\$
11					\$10			\$
12					\$10			\$
13					\$10			\$
14					\$10			\$
TOTAL REBATE								\$

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SAMPLE INVOICE

Acme Elevator Sales
123 Main St.
Minneapolis, MN 55401

Invoice

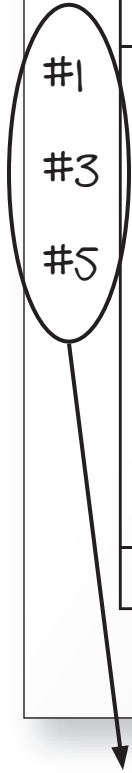
Date	Invoice #
01/01/2014	62006-1

Bill to:
ABC Company 125 Main St. Minneapolis, MN 55401

Ship to:
ABC Company 125 Main St. Minneapolis, MN 55401

P.O. No.	Terms
Bill	Net 10

Model #	Description/Part	Qty	Unit Price	Amount
#1 XZ15107	Eco-Start XZ15107 (\$2,250 each) 25hp	2		\$4,500
#3 XZ15157	Eco-Start XZ15157 (\$2,500 each) 75hp	1		\$2,500
#5 XZ15197	Eco-Start XZ15197 (\$2,500 each) 50hp	5		\$12,500
	TOTALS	8		\$19,500
Thank you for your business. Please remit payment to Acme Elevator Sales			Total	\$19,500



Please write, on your invoice, the row numbers from the rebate application for the corresponding motor controllers.
 The numbers written on this sample invoice correspond to information provided on rows: 1, 3 and 5 of the rebate application example shown on page 4.