



# MN Residential HVAC Rebates

## Completed Improvement Checklist

Furnace/Boiler
  Water heater
  Mini-split heat pump
  Smart thermostat

### Account information

Xcel Energy account number where unit was installed \_\_\_\_\_ Phone \_\_\_\_\_

Account holder name (as shown on your utility bill) \_\_\_\_\_

Installation address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Email address \_\_\_\_\_

Mailing address (if different) \_\_\_\_\_ County \_\_\_\_\_

Account holder signature \_\_\_\_\_ Date \_\_\_\_\_

Rebate payment option (if no option is chosen, the rebate will default to a check)

- Check (rebate check will be mailed)  
 Bill credit (rebate will be applied as a credit to the Xcel Energy account)  
 Direct deposit (ACH Payments are available to customer with Auto Pay enrolled in My Account)

### Alternate rebate recipient (if applicable)

Rebate recipient name: \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_

Account holder signature \_\_\_\_\_ Date \_\_\_\_\_

I authorize the above party to receive the rebate in the form of a rebate check

### Home information

Home:  New construction  Existing home

Home type:  Single family  Townhome  Condo/apartment

Number of bedrooms (for water heaters) \_\_\_\_\_

Heating source (prior to replacement):  Natural gas  Electric resistance  Air source heat pump  Ground source heat pump  Other

Cooling source (prior to replacement):  Central AC/Air source heat pump  Ground source heat pump  Evaporative cooling  None

### Contractor information

Company name \_\_\_\_\_

Primary rebate contact person \_\_\_\_\_ Primary phone \_\_\_\_\_

Address \_\_\_\_\_

Xcel Energy contractor ID number \_\_\_\_\_ Contractor email \_\_\_\_\_

Contractor signature \_\_\_\_\_ Date \_\_\_\_\_

### Furnace or boiler

Installation date \_\_\_\_\_ Manufacturer \_\_\_\_\_

Model number \_\_\_\_\_ Serial number \_\_\_\_\_ Size or capacity (BTU) \_\_\_\_\_

Efficiency (AFUE) \_\_\_\_\_ AHRI certificate number \_\_\_\_\_

**Natural gas water heater**

Installation date \_\_\_\_\_ Manufacturer \_\_\_\_\_  
 Serial number \_\_\_\_\_ Size or capacity (gallons) \_\_\_\_\_  
 Model number \_\_\_\_\_ Draw pattern:  Medium draw  High draw  
 Uniform Energy Factor (UEF) \_\_\_\_\_  
 Equipment type:  Natural gas storage tank  Natural gas tankless

**Mini-split heat pump**

Installation date \_\_\_\_\_ Manufacturer \_\_\_\_\_  
 HSPF \_\_\_\_\_ Heating BTUH \_\_\_\_\_ SEER \_\_\_\_\_  
 EER \_\_\_\_\_ AHRI certificate number \_\_\_\_\_ Cooling BTUH \_\_\_\_\_  
 Outdoor unit model number \_\_\_\_\_ Outdoor unit serial number \_\_\_\_\_  
 Indoor unit model number \_\_\_\_\_ Indoor unit serial number \_\_\_\_\_  
 Mini-split heat pump will be used for:  Cooling and heating  Cooling only  Heating only Number of indoor units \_\_\_\_\_

**Smart thermostats**

Smart thermostat serial number/MAC ID \_\_\_\_\_ Mfg and Model number \_\_\_\_\_  
 Thermostat Price must be listed on invoice

**Rebate details**

Xcel Energy issues rebates in the form of checks or utility bill credits. ACH payments are available to customers enrolled in Auto Pay through My Account. Xcel Energy is not responsible if your contractor provided inaccurate information about the amount and/or conditions of the actual rebate or equipment eligibility.

**Qualifying account holders**

For the following types of equipment, customers must have residential electric service with Xcel Energy: central air conditioners, heat pumps and heat pump water heaters. For the following types of equipment, customers must have residential natural gas service with Xcel Energy: natural gas furnaces, natural gas boilers, and natural gas water heaters.

To be eligible for the Smart Thermostat offering, participants must be a residential customer of Xcel Energy. For customers with only electric service with Xcel Energy, participants must have central air conditioning and/or electric heating as their primary heat source. For customers with only gas service with Xcel Energy, participants must have natural gas heating as their primary heat source. Customers with electric and gas service with Xcel Energy are eligible if they meet either of these requirements.

Rebates for new home construction should be negotiated between the builder and resident or new home buyer to determine who receives the rebate. Participants understand they are not eligible to receive additional rebates for the same improvement through a different Xcel Energy Rebate program.

**Application details**

Account holder applications must be postmarked no later than September 30 of the year following installation of qualified equipment. Applications must include complete contractor information and information about the equipment including but not limited to manufacturer name, model number and serial number. In addition to this rebate application, send Xcel Energy a dated purchase receipt/invoice that includes a description of what was purchased and the cost. A proposal or estimate are not acceptable forms for proof of purchase.

Please visit us at [xcelenergy.com/HomeRebates](http://xcelenergy.com/HomeRebates) or call 800-895-4999 for more information. **All information on the receipt or invoice must precisely match the information on the rebate application or the application will be returned.** We reserve the right to conduct random inspections to verify

installation of the rebated equipment at the address indicated on the front of this form. Your assistance is appreciated.

Some equipment must be listed on the AHRI site ([ahridirectory.org](http://ahridirectory.org), residential section) to be eligible for a rebate. Submitting an AHRI certificate with your application and invoice is highly recommended because AHRI list changes frequently. AHRI certificates that are printed and sent in with the rebate application will be honored even if the equipment is no longer listed on the website.

**Limitations**

Rebates are only available for purchases of new qualified equipment; used or pre-owned equipment are not eligible for the rebate. Our rebate programs may be cancelled or modified with 30 days notice. Xcel Energy reserves the right to refuse payment and participation if the account holder or contractor violates program rules and procedures. Xcel Energy is not liable for rebates promised to account holder as a result of a contractor misrepresenting the program. Xcel Energy reserves the right to refuse payment if the customer violates terms. Xcel Energy does not expressly or implicitly warrant the performance of installed equipment.

**Special promotions**

During special promotions for this program, it is the account holder/contractor's responsibility to ensure all paperwork is postmarked by the deadline. Promotional rebate amounts will be automatically calculated by Xcel Energy.

**Help with forms**

If you have questions while filling out this form, please contact your contractor for assistance. Please allow up to eight weeks for your rebate to arrive. You can call 800-895-4999 for status of your application.

**Mail complete application materials to:**

Xcel Energy Rebate Operations  
P.O. Box 829  
Minneapolis, MN 55440-0829

or

**Email (for submission only): [residentialrebates@xcelenergy.com](mailto:residentialrebates@xcelenergy.com)**

Subject line: MN Res HVAC + account number or address

or

**Submit online:** [xcelenergy.com/digital\\_application](http://xcelenergy.com/digital_application)

**Specific Equipment Requirements**

Rebate Table 1: see Qualifying account holders section for customer type eligibility requirements

Equipment	Criteria	Rebate amount
Gas Furnace, Existing Home	95%+ AFUE	\$200
	96%+ AFUE	\$300
	97%+ AFUE	\$400
Gas Furnace, New Home	95%+ AFUE	\$100
	96%+ AFUE	\$150
	97%+ AFUE	\$200
Gas Hot Water Boiler	85%+ AFUE	\$100
	90%+ AFUE	\$300
	95%+ AFUE	\$400
Gas Storage Water Heater	.64 UEF, Medium Draw; 55 gallons or less	\$75
	.68 UEF, High Draw; 55 gallons or less	\$75
Gas Tankless Water Heater	.87 UEF, Medium or High Draw	\$250
Mini-Split Heat Pump	15+ SEER, 11+ EER, 9+ HSPF	\$300
	15+ SEER, 11+ EER, 9+ HSPF with electric resistance heat as the existing primary heat source	\$600
Smart Thermostat	ENERGY STAR®, eligible to enroll in AC Rewards (see website for eligible models)	\$50
Controlled Smart Thermostat enrolled in demand management	Eligible thermostat, enrollment in AC Rewards (see website for details)	\$75 bill enrollment credit, \$25 bill credit/year

Note: Local, state or federal tax credits or rebates may also be available for energy-efficient home improvements. Ask your tax advisor or visit [energystar.gov](http://energystar.gov).

SEER = Seasonal Energy Efficiency Ratio

EER = Energy Efficiency Ratio

HSPF = Heating Seasonal Performance Factor

AFUE = Annualized Fuel Utilization Efficiency

**Natural Gas Furnace or Hot Water Boiler**

Only equipment listed on [ahridirectory.org](http://ahridirectory.org) is eligible for a rebate.

**Natural Gas Water Heaters**

**Table 2: Storage Tank Draw Patterns**

Draw patterns	First Hour Rating (FHR) storage tank	Max Gallons per Minute (GPM) tankless
Medium	51 to 75 gallons	2.8 to 4
High	75 gallons	4 or more

Only equipment listed on [ahridirectory.org](http://ahridirectory.org), or on [energystar.gov](http://energystar.gov) is eligible for a rebate. Indirect units and commercial water heaters are not eligible. Gas water heaters with a rated storage volume of more than 55 gallons are not eligible.

**Mini-Split Heat Pumps**

Because heat pumps may not operate effectively below certain temperatures, a backup heat source such as a natural gas furnace or boiler, or electric resistance heating, is needed. Only equipment listed on [ahridirectory.org](http://ahridirectory.org) is eligible for a rebate. A rebate is paid for each condensing (outdoor) unit, not the number of indoor units. Mini-split air conditioners (cooling only) do not qualify. Mini-split heat pumps must be used for both cooling and heating.

**Smart Thermostats and AC Rewards**

Only smart thermostats that meet the ENERGY STAR® certification and are capable of communicating with Xcel Energy’s demand response control programs, including AC Rewards are eligible for rebates. For a list of qualifying models, go to [xcelenergy.com/acrewards](http://xcelenergy.com/acrewards). On the site, you will also find information to enroll your thermostat in AC Rewards to receive an initial \$75 bill credit, plus another \$25 bill credit annually. Maximum of one rebate per household. Residents of apartments or condominiums are not eligible..