

Boiler Tune-Up Plus Assessment Checklist

Cooling equipment rebate app

Complete this system assessment in addition to the standard tune-up rebate application. All rules of the standard tune-up rebate apply to the Tune-Up Plus, and all items listed below must be assessed and documented by a prequalified provider.

Customer _____ Date _____ Gas premisis number _____

Facility address _____

Assessment completed by (company & contact) _____

Number of boilers _____ Operating hours _____ System type: Hot water _____ Steam _____

Load breakdown: Space heating _____% Domestic hot water _____% Process heat _____%

Opportunity				Comments or recommendations		Priority level: High/ Medium/Low	Rebate category: Prescriptive, custom or both	
1. Boilers, controls and add-on equipment								
Is it time to consider replacing one or more of the boilers?	Yes	No			H	M	L	Prescriptive* custom
Staging of boilers	Auto	Manual	1 Boiler		H	M	L	Custom
Are there more boilers active than necessary?	Yes	No						
What controls are present? Choose all that apply:	Outdoor	Reset	O ₂	Trim	H	M	L	Prescriptive*
Are there additional controls that would improve the efficiency/operation of the plant such as linkageless or cutouts?					H	M	L	Custom
Is there a modulating burner? If yes, turn down ratio is: _____	Yes	No			H	M	L	Prescriptive*
Is it time to consider upgrading the burners?	Yes	No						
Does the system have functional stack dampers?	Yes	No			H	M	L	Custom
2. System improvements								
Is there a stack economizer present and operating correctly?	Yes	No			H	M	L	Custom
Is there an opportunity to use the recovered heat?	Yes	No						
Does the boiler operate during summer? And if so, why?	Yes	No			H	M	L	Custom
Is there missing, wet or damaged insulation on the boilers, valves, equipment or piping?	Yes	No	Pipe diameter _____ Length _____		H	M	L	Prescriptive* (pipe insulation) Custom (valves and boilers)
3. Steam boilers only								
Is there an opportunity to add automated blowdown or blowdown heat recovery?	Yes	No			H	M	L	Prescriptive*
Is there an opportunity to return more condensate to the boiler?	Yes	No			H	M	L	Custom
Does the customer have a steam trap testing program? Approx # of traps _____	Yes	No			H	M	L	Prescriptive*

*Heating systems with more than 30% process load, any new boiler larger than 10 million BTUH or other types of improvements not listed above must apply for Custom Efficiency heating rebates, which require preapproval prior to purchase and installation.

Limit one Tune-Up Plus performed every other year per site.