



Commercial Refrigeration Efficiency Rebate Application

Opportunity ID:

Call **877.287.2250** or email **XcelCRE@clearesult.com** to schedule your free, no-obligation Commercial Refrigeration Efficiency assessment.

Business customer information

Company name _____ Date submitted _____

Billing address _____ City _____ State _____ ZIP _____

Installation address (if different) _____ City _____ State _____ ZIP _____

Contact name (print) _____ Phone _____ Email* _____

*By providing your email address, you are granting Xcel Energy permission to send further emails regarding our programs and services.

Xcel Energy electric premises number _____

Xcel Energy gas premises number _____

I verify the information on this application is correct and request consideration for participation in this program.

Customer signature _____ Date _____

Customer hereby certifies that: 1. the customer, and not Xcel Energy is solely responsible for the accuracy of the information contained in this application; 2. all installation is complete and operational prior to submitting rebate; and 3. all rules of this Xcel Energy program have been followed. Further, the customer acknowledges that participation in this rebate program shall impose no liability on Xcel Energy. In particular, Xcel Energy shall not be liable for the work performed by the customer's engineer, contractor or vendor.

Xcel Energy account manager _____ Date _____ Email _____ @xcelenergy.com

Alternate rebate recipient

Note: Complete this section only if the customer wants the rebate check to go to someone other than the company tied to the account number.

Company name _____

Contact name _____ Phone _____

Address _____ City _____ State _____ ZIP _____

I authorize the above company to receive the rebate check for this project. The total project cost was \$ _____ (equipment and labor).

Customer signature _____ Date _____

Contractor information

Contractor name _____ Contractor contact name _____

Contractor address _____ City _____ State _____ ZIP _____

Phone _____ Fax _____ Email* _____

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Facility characteristics

Please indicate the primary use for this location:

Convenience store Grocery store Liquor store Restaurant Retail/franchise Is this a 24-hour facility? Yes No
Other (please specify) _____

INTERNAL USE ONLY – PLEASE DO NOT WRITE IN THIS SPACE

Rebate operations _____ Date _____

Authorization _____ Date _____

Rules and requirements

Xcel Energy provides energy efficiency rebates for the purchase and installation of qualifying commercial refrigeration equipment in your existing building. Additional refrigeration rebates, not listed on this application, may be available through our Custom Efficiency program which requires preapproval prior to project initiation and purchase of equipment. Please contact your Xcel Energy representative or our Business Solutions Center at 855.839.8862 for project review prior to beginning your project.

Customer qualifications

This program applies to customers with a valid Xcel Energy commercial account in our Colorado electric or gas service territory. Check the Xcel Energy website (xcelenergy.com) to verify eligibility. Residential customers – please contact Xcel Energy at 800.895.4999 to learn about our residential energy efficiency programs.

Eligibility requirements

- Rebate items must be installed on the Xcel Energy electric account listed on the application.
- All equipment must be new; used or rebuilt equipment is not eligible for a rebate.
- Equipment must meet specification requirements and be purchased, installed and operating prior to submitting an application for a rebate.
- These rebates assume a one-for-one replacement of fixtures (in retrofit situations) that will result in energy savings.
- Rebates cannot exceed 60 percent of the project cost (including equipment and labor). The minimum rebate is \$5.
- A signed application and detailed installation invoice(s) must be submitted to Xcel Energy **within 12 months of the invoice date**. Invoice(s) submitted must include itemized quantity, price, manufacturer's make and model numbers, and product codes for each material item and/or original equipment manufacturer (OEM) specification sheets. Please talk with your account manager or call our Business Solutions Center at 855.839.8862 for additional date restriction details.
- Xcel Energy is not responsible for any lost, late, stolen, ineligible, illegible, misdirected or postage-due mail. All completed submissions become the property of Xcel Energy and will not be returned. Warning: Fraudulent submission of form may result in federal prosecution for mail fraud under 18 USC section 1341, 1342.
- Once completed paperwork is submitted, incentive payments are usually made in six to eight weeks. Xcel Energy will issue rebates in the form of checks, not utility bill credits.
- Equipment must meet the technical requirements listed in this application form. Xcel Energy reserves the right to withhold payment for products that do not meet the requirements.
- An Xcel Energy representative reserves the right to conduct a random audit of your project before or after issuing a rebate. The customer agrees to provide reasonable access to inspect the installation. Audits may be performed up to one year after the date of the rebate application. If Xcel Energy finds that the application does not comply with Xcel Energy rules and qualifications, any rebate amount may be adjusted, denied or subject to return.

- Xcel Energy's conservation rebate programs are subject to 60 days notice of cancellation. The customer and contractor are responsible for checking with the Business Solutions Center at 855.839.8862 to ask whether or not the program is still in effect and to verify program parameters.
- Xcel Energy reserves the right to refuse payment and participation if the customer or contractor violates program rules and procedures. Xcel Energy is not liable for rebates promised to customers as a result of a contractor misrepresenting the program.

How to apply

Complete the application form for each installation address.

- Fill out and sign the Business Customer Information and Contractor Information (page 1) sections of the application form.
- Fill out the Refrigeration Equipment Rebate (page 3) section.
- Attach a copy of the paid, itemized invoice(s). Be sure that the quantity, make, model number and unit price of each item appears on the invoice. See example on page 4. **NOTE:** Sending inadequate invoice documentation or incomplete/incorrect forms will delay the rebate payment.
- Make a copy of this document for your records.
- For a free refrigeration assessment, please contact CLEAResult at 877.287.2250. Please submit completed rebate applications to: CLEAResult, 3461 Ringsby Ct, Suite 420, Denver, CO 80216, XcelCRE@clearesult.com.

Warranty information

Xcel Energy:

- Does not endorse any particular manufacturer, product or system design by offering these rebates;
- Will not be responsible for any tax liability imposed on the customer as a result of the payment of rebates;
- Does not expressly or implicitly warrant the performance of installed equipment (contact your contractor for detailed equipment warranties);
- Is not responsible for the proper disposal/recycling of any waste generated as a result of this project;
- Is not liable for any damage caused by the operation or malfunction of the installed equipment; and
- Does not guarantee that a specific level of energy or cost savings will result from the implementation of energy conservation measures or the use of products funded under this program.

How to apply for rebates

1. Fill out the rebate application. (All information needs to be supplied before a rebate check can be issued.)
2. Mail or fax completed and signed rebate form along with paid invoices to: CLEARResult, 3461 Ringsby Ct, Suite 420, Denver, CO 80216, XcelCRE@clearresult.com.

Equipment	Specifications	Rebate/Unit x	Quantity =	Rebate
Anti-sweat heater controls	<ul style="list-style-type: none"> • Install equipment that senses the relative humidity in the air outside of the display case and reduces or turns off the glass door (if applicable) and frame anti-sweat heaters at low humidity conditions. • Equipment must control heaters on frame (mullion) and door. • Anti-sweat heater controls must be installed on standard energy doors. • Controls installed on low-heat doors and/or no-heat doors may be eligible for a custom incentive. • Incentives available for retrofit applications only. 	\$60 per door	For cooler: _____ # of cooler doors controlled _____ # of controls purchased For freezer: _____ # of freezer doors controlled _____ # of controls purchased	
Demand controlled ventilation	<ul style="list-style-type: none"> • Equipment must be located in a kitchen; all other hoods must go through the Custom Efficiency program. • Rebates are available for Xcel Energy electric, gas or combo customers. • This incentive is only available for new equipment; refurbished equipment is not eligible for this incentive. 	<p>Combo or Electric only customers: \$500 (lump sum) for all fans under 5 hp. \$200 per exhaust fan hp for fans equal to or greater than 5 hp but less than 7.5 hp. \$150 per exhaust fan hp for fans 7.5hp or greater.</p> <p>Combo or Gas only customers: \$250 per exhaust fan hp for all fans.</p>	Located in kitchen? Yes No _____ exhaust fan horsepower per unit _____ total exhaust fan horsepower _____ # of exhaust fans	
Commercial dishwashers	<ul style="list-style-type: none"> • Equipment must be listed on ENERGY STAR's commercial Qualified Products list. • This incentive is only available for new equipment; refurbished equipment is not eligible for this incentive. • Incentives are available for door type and under counter dishwashers. 	<p>Combo or Electric Customers: \$250 per unit for ENERGY STAR low temperature commercial without booster heater. \$250 per unit for ENERGY STAR high temperature with primary and booster heating using Xcel Electricity. \$125 per unit for ENERGY STAR high temperature with either primary or booster water heating using Xcel Energy Electricity.</p> <p>Combo or Gas Customers: \$250 per unit for ENERGY STAR low temperature without booster heating. \$250 per unit for ENERGY STAR high temperature with primary and booster water heating using Xcel Energy natural gas. \$125 per unit for ENERGY STAR high temperature with either primary or booster water heating using Xcel Energy natural gas.</p>	Temperature: high low Primary heating: Xcel Energy Electricity Xcel Energy Gas Booster Heating: no booster heating Xcel Energy Electricity Xcel Energy Gas _____ # of dishwashers	
Electronically Commutated Motor (ECM) fan motors in reach-in cases	<ul style="list-style-type: none"> • Incentives are available for Electronically Commutated or Brushless AC evaporator fan motor retrofits in existing refrigerated display cases and when replacing existing functional cases with new cases. New motors must replace either shaded pole (SP) motors or permanent split capacitor (PSC) motors. • Incentive is not available when replacing non-operational cases. Motors installed in self-contained refrigerated equipment are not eligible. 	\$40 per motor	For cooler: _____ # of ECM fan motors For freezer: _____ # of ECM fan motors	

Equipment	Specifications	Rebate/Unit x	Quantity =	Rebate
Electronically Commutated Motor (ECM) fan motors in walk-in freezer or cooler	<ul style="list-style-type: none"> Incentives are available for Electronically Commutated or Brushless AC evaporator fan motors that drive an evaporator fan of less than or equal to 15 inches (≤15") (diameter) replacing SP or PSC motors on existing walk-in freezer and walk-in cooler evaporator fans (does not include condenser fan motors). This incentive is available for retrofits in existing refrigerated walk-ins and when replacing existing functional walk-ins with a new cooler or freezer walk-in. Incentive is not available when replacing non-operational walk-ins. The customer invoice must show quantity, model number, horsepower and manufacturer, and must show the evaporative fan driven by the ECM is less than or equal to 15 inches (≤15") (diameter). 	\$70 per motor	For cooler: _____ # of ≤15" diameter ECM fan motors For freezer: _____ # of ≤15" diameter ECM fan motors	
LED display case lighting*	<ul style="list-style-type: none"> Replace fluorescent T12 or T8 linear 5- to 6-foot fluorescent refrigerated case door lighting with 5- to 6-foot LED refrigerated case door strip lighting. Incentives are available for LED retrofits in existing refrigerated display cases and for new installation of refrigerated display cases with LED case lights. If customer is installing new cases, customer must provide production specifications of a case door without LED case lights that meets current Department of Energy requirements to serve as evidence that an alternate case door is being considered. Eligibility is limited to vertical LED fixtures for reach-in refrigerated cases with doors. Rebates are per door, not per lamp. Linear LED tube lights do not qualify for this rebate, but can be considered for a custom incentive. Rebates are based on replacement of T12 or T8 linear 5- to 6-foot fluorescent refrigerated case door lighting with 5- to 6-foot LED refrigerated case door strip lighting. New fixtures must be listed on the DesignLights Consortium (DLC) Qualified Product Lists (QPL) as Vertical Refrigerated Case Luminaires. 	\$33.75 per door for non-DLC \$45 per door for DLC	For cooler case: _____ # of doors, _____ Fixture quantity Existing lamp wattage per door: _____ watts Existing lamp type: T8 T12 Existing doors: 5' 6' New lamp wattage per door _____ For freezer case: _____ # of doors, _____ Fixture quantity Existing lamp wattage per door: _____ watts Existing lamp type: T8 T12 Existing Doors: 5' 6' New lamp wattage per door _____	
Medium temperature reach-in case with doors	<ul style="list-style-type: none"> This incentive is eligible for new cases where none existed before, existing cases are broken or greater than 15 years old, or a redesign in which footprint changes by more than three feet. Island, floral and specialty cases do not qualify. Efficient cases must be new; refurbished cases are not eligible for this incentive. Enter linear feet of new cases. Efficient cases must include no-heat doors, LED lighting, and ECMs to be eligible for this incentive. 	\$70 per linear foot	_____ # of linear feet of new cases replacing old cases	
No-heat case doors – cooler	<ul style="list-style-type: none"> Doors for self-contained refrigerated cases are not eligible. Incentives are available for upgrading standard energy reach-in case doors to no-heat doors. 	\$85	For cooler: _____ # of no-heat doors	
No-heat case doors – freezer	<ul style="list-style-type: none"> Installation of low-heat doors may be eligible for a custom incentive 	\$75	For freezer: _____ # of no-heat doors	

Equipment	Specifications	Rebate/Unit x	Quantity =	Rebate
Retrofit of open multi-deck cooler cases with solid glass doors	<ul style="list-style-type: none"> Install no-heat doors on existing open multideck coolers and freezers. Projects where heated doors are added to open multi-deck cases do not qualify, but may be eligible for a custom incentive. Other case enhancements, such as LED lighting and ECM fan motors, may be eligible for additional incentives. 	\$30 per linear feet	For cooler case: _____ # of linear feet of case enclosed by new doors	
		\$75 per linear feet	For freezer case: _____ # of linear feet of case enclosed by new doors	

This is an example of an invoice that would allow Xcel Energy to process the rebate application the same day it was received. Invoice(s) submitted must include itemized quantity, price, manufacturer's make and model numbers, and product codes for each material item and/or original equipment manufacturer (OEM) specification sheets. **Itemized invoices are the key to fast processing of rebate forms.**

*These rebates are available specifically for standard retrofit projects in which the lumen output of the proposed system is similar to the existing system and the energy savings is within a reasonably expected range. Retrofits with unusually large or small energy savings and/or lumen reductions must apply through the Custom Efficiency program and obtain preapproval prior to purchase. Contact your account manager or the Business Solutions Center at 855.839.8862 if you have questions regarding your specific application.

Acme Refrigeration Sales
123 Main St.
Anywhere, USA 11111

Invoice

Date	Invoice #
01/01/2013	62006-1

Bill to:

ABC Company
125 Main St.
Anywhere, USA 11111

Ship to:

ABC Company
125 Main St.
Anywhere, USA 11111

P.O. No.	Terms
Bill	Net 10

Model #	Description/Part	Qty	Unit Price	Amount
XZ15107	XZ15107 EC Motor Med prof 208-230V (\$140 each)	15		\$2,100
XZ15157	Motor kit XZ15157 EC low prof 208-230V (\$124 each)	10		\$1,240
XZ15197	Motor kit XZ15197 ASM 115V (\$92 each)	20		\$1,840
	TOTALS	45		\$5,180

Thank you for your business. Please remit payment to Acme Refrigeration Sales
Total \$5,180