Colorado

Clear form

CO Residential HVAC Rebates

Completed Improvement Checklist

☐ Furnace/Boiler ☐ Evaporative cooler ☐ Natural gas water heater ☐ Mini-split heat pump ☐ Smart thermostat

Account information

Xcel Energy account number where unit was installed _____ Phone _____

Account holder name (as shown on your utility bill) _____

Installation address _____ City _____ State _____ ZIP _____

Email address _____

Mailing address (if different) _____ County _____

Account holder hereby certifies that 1. the account holder is solely responsible for the accuracy of the application information; 2. all installation is complete and operational prior to submitting thisapplication; 3. all rules of this Xcel Energy program (listed on back) have been followed; 4. Xcel Energy is not liable for any work performed.

Account holder signature _____ Date _____

Rebate payment option (if no option is chosen, the rebate will default to a check)
☐ Check (rebate check will be mailed)
☐ Bill credit (rebate will be applied as a credit to the Xcel Energy account)
☐ Direct deposit (ACH Payments are available to customer with Auto Pay enrolled in My Account)

Alternate rebate recipient (if applicable)

Rebate recipient name: _____ Phone _____

Address _____ City _____ State _____ ZIP _____

I authorize the above party to receive the rebate in the form of a rebate check.

Account holder signature _____ Date _____

Home information

Home: ☐ New construction ☐ Existing home

Home type: ☐ Single family ☐ Townhome ☐ Condo/apartment

Number of bedrooms (for water heaters) _____

Heating source (prior to replacement): ☐ Natural gas ☐ Electric resistance ☐ Air source heat pump ☐ Ground source heat pump

Cooling source (prior to replacement): ☐ Central AC/ air source heat pump ☐ Ground source heat pump ☐ Evaporative cooling ☐ None

Water Heating source (prior to replacement): ☐ Natural Gas ☐ Electric resistance

Insulation and air sealing $600 bonus rebate: Available to customers who install rebate-qualifying insulation measures within six months of the installation of a rebate-qualifying space heating heat pump.

Contractor information

Company name _____

Primary rebate contact person _____ Phone _____

Mailing address _____ City _____ State _____ ZIP _____

Xcel Energy contractor ID number _____ Contractor email _____

I hereby certify that all information is accurate, including claims of efficiency, size and account holder information.

Contractor signature _____ Date _____

Furnace or Boiler

Installation date _____ Manufacturer _____

Model number _____ Serial number _____ Size or capacity (BTU) _____

Efficiency (AFUE) _____ AHRI certificate number _____

Does the boiler have a sidearm water heater? ☐ Yes ☐ No

Sidearm Tank Size _____

Evaporative cooling

Installation date _____ Manufacturer _____

Model number (Full # – Rate to approved list of equipment) _____

Serial number _____ Industry standard rate airflow (in CFM) _____

Media saturation effectiveness (85% or higher; required for premium system) _____

Installation type (check one):

☐ First time: This home did not previously have an evaporative cooler ☐ This home had an old evaporative cooler, which is being replaced with this new one

Which system option was installed? (System equipment information on the back of this form)

☐ Standard cooler ☐ Premium cooler ☐ Multi-ducted premium cooler

New total number of supply ducts_____ Number of new supply ducts _____

Natural gas water heating

Installation date _____ Manufacturer _____

Model number _____

Serial number _____ Size or capacity (gallons) _____

Draw pattern: ☐ Medium draw ☐ High draw

Uniform Energy Factor (UEF) _____

Equipment type: ☐ Natural gas storage tank ☐ Natural gas tankless

Mini-split heat pump

Installation date _____ Manufacturer _____

SEER2_____ EER2_____ HSPF2 _____ Cooling BTUH_____

Heating BTUH at 47 F_____ Heating BTUH at 17 F _____ AHRI certificate number _____

Outdoor unit model number _____ Outdoor unit serial number _____

Indoor unit model number_____ Indoor unit serial number _____

Number of indoor units_____ Is this a cold climate unit? ◯ Yes ◯ No Heating BTU at 5 F _____

Back up heat source: ☐ Natural gas ☐ Electric resistance Switchover Temperature _____

Smart thermostats

Mfg and Model number _____

*Thermostat Price must be listed on invoice

Rebate details
Xcel Energy issues rebates in the form of checks or utility bill credits. ACH payments are available to customers enrolled in Auto Pay through My Account. Xcel Energy is not responsible if your contractor provided inaccurate information about the amount and/or conditions of the actual rebate or equipment eligibility.

Qualifying account holders
For the following types of equipment, customers must have residential electric service with Xcel Energy: central air conditioners, evaporative coolers, heat pumps and heat pump water heaters. For the following types of equipment, customers must have residential natural gas service with Xcel Energy: natural gas furnaces, and natural gas water heaters.

To be eligible for the Smart Thermostat offering, participants must be a residential customer of Xcel Energy. For customers with only electric service with Xcel Energy, participants must have central air conditioning for cooling or electric heating as their primary heat source. For customers with only gas service with Xcel Energy, participants must have natural gas heating as their primary heat source. Customers with electric and gas service with Xcel Energy are eligible if they meet either of these requirements.

Rebates for new home construction should be negotiated between the builder and resident or new home buyer to determine who receives the rebate. Participants understand they are not eligible to receive additional rebates for the same improvement through a different Xcel Energy Rebate program.

Application details
Account holder applications must be postmarked no later than September 30 of the year following installation of qualified equipment. Applications must include complete contractor information and information about the equipment including but not limited to manufacturer name, model number and serial number. In addition to this rebate application, send Xcel Energy a dated purchase receipt/ invoice that includes a description of what was purchased and the cost. A proposal or estimate are not acceptable forms for proof of purchase.

Please visit us at xcelenergy.com/HomeRebates or call 800-895-4999 for more information. **All information on the receipt or invoice must precisely match the information on the rebate application or the application will be returned.** We reserve the right to conduct random inspections to verify installation of the rebated equipment at the address indicated on the front of this form. Your assistance is appreciated.

Some equipment must be listed on the AHRI site (ahridirectory.org, residential section) to be eligible for rebate. Submitting an AHRI certificate with your application and invoice is highly recommended because the AHRI list changes frequently. AHRI certificates that are printed and sent in with the rebate application will be honored even if the equipment is no longer listed on the website.

Limitations
Rebates are only available for purchases of new qualified equipment; used or pre-owned equipment are not eligible for the rebate. Our rebate programs may be cancelled or modified with 30 days notice. Xcel Energy reserves the right to refuse payment and participation if the account holder or contractor violates program rules and procedures. Xcel Energy is not liable for rebates promised to account holder as a result of a contractor misrepresenting the program. Xcel Energy reserves the right to refuse payment if the customer violates terms. Xcel Energy does not expressly or implicitly warrant the performance of installed equipment.

Special promotions
During special promotions for this program, it is the account holder/contractor's responsibility to ensure all paperwork is postmarked by the deadline. Promotional rebate amounts will be automatically calculated by Xcel Energy.

Help with forms
If you have questions while filling out this form, please contact your contractor for assistance. Please allow up to eight weeks for your rebate to arrive. You can call 800-895-4999 for status of your application.

Mail complete application materials to:
Xcel Energy Rebate Operations
P.O. Box 829
Minneapolis, MN 55440-0829

or

Submit online: xcelenergy.com/digital_application

Specific Equipment Requirements

Rebate Table 1: see Qualifying account holders section for customer type eligibility requirements

Equipment	Minimum Qualifying Standards*	Rebate amount
Evaporative Coolers	Standard (2,500 CFM)	$400
	Premium (85% medium saturation, purge pump, thermostat)	$875
	Multi-ducted premium (3 ducts minimum, at least 1 new)	$1,500
Gas Furnace	95%+ AFUE	$300
Natural Gas Hot Water Boiler	95%+ AFUE	$250
Natural Gas Hot Water Boiler with Sidearm Water Heater	95%+ AFUE	$350
Gas Storage Water Heater	.64 UEF, Medium Draw; 55 gallons or less	$50
	.68 UEF, High Draw; 55 gallons or less	$50
Gas Tankless Water Heater	.87 UEF, Medium or High Draw	$100
Mini-Split Heat Pump	15.2 SEER2, 11.5 EER2, 7.8 HSPF2	$1,700
Cold Climate Mini-Split Heat Pump	18 SEER2, 11.5 EER2, 8.5 HSPF2	$2,200
Smart Thermostat	ENERGY STAR®, eligible to enroll in AC Rewards (see website for eligible models)	$50
Controlled Smart Thermostat enrolled in demand management	Eligible thermostat, enrollment in AC Rewards (see website for details)	$100 bill enrollment credit, $25 bill credit/year

Note: Local, state or federal tax credits or rebates may also be available for energy-efficient home improvements. Ask your tax advisor or visit energystar.gov.

*If AHRI lists SEER ratings only, SEER ratings are used. If AHRI lists both SEER (M Appendix) and SEER2 (M1 Appendix) ratings, SEER2 ratings are used.

SEER2 = Seasonal Energy Efficiency Ratio EER2 = Energy Efficiency Ratio HSPF2 = Heating Seasonal Performance Factor AFUE = Annualized Fuel Utilization Efficiency
CFM = Cubic Feet Per Minute

Gas Furnace or Hot Water Boiler

Only equipment listed on ahridirectory.org is eligible for a rebate. A combi boiler is eligible for only a boiler rebate.

Gas Water Heaters

Table 2: Water Heater Draw Patterns

Draw patterns	First Hour Rating (FHR) storage tank type	Max Gallons per Minute (GPM) tankless
Medium	51 to 75 gallons	2.8 to 4
High	75 gallons	4 or more

Only equipment listed on ahridirectory.org, or on energystar.gov is eligible for a rebate. Indirect units and commercial water heaters are not eligible. Gas water heaters with a rated storage volume of more than 55 gallons are not eligible. A combi boiler is eligible for only a boiler rebate.

Mini-Split Heat Pumps

Mini-split heat pumps are to be used for both cooling and heating. Only equipment listed on ahridirectory.org is eligible for a rebate. A rebate is paid for each condensing (outdoor) unit, not the number of indoor units. Because heat pumps do not operate effectively below certain temperatures, a backup heat source such as a natural gas furnace or boiler, or electric resistance heating,
is needed. Mini-split air conditioners (cooling only) do not qualify. Cold climate mini-split heat pumps must have a low temp heating efficiency (COP at 5° F >= 1.75 AND be on ashp.neep.org. The heating capacity at 5° F must be at least 70% of the 47° F rated heating capacity.
The insulation and air sealing $600 bonus rebate is available to customers who install Xcel Energy rebate-qualifying insulation and air sealing measures within six months of the installation of a Xcel Energy rebate-qualifying space-heating heat pump, based on invoice dates.

Evaporative Coolers

A list of prequalified evaporative cooling equipment that meets the minimum efficiency requirements for the program is available on our website at xcelenergy.com/evaporativecooling. Other coolers may be considered if acceptable documentation from the manufacturer is provided, confirming the operational performance standards of your selected unit (ex. technical specification sheets, letter or email stating specifications, etc.).

Only new, permanently installed coolers are eligible; portable coolers are not eligible. Standard coolers have a minimum Industry Standard Rated (ISR) airflow of 2,500 CFM or higher. Premium coolers must have a media saturation effectiveness of 85% or higher, with remote thermostat control and periodic purge water control. To qualify for the $1500 multi-ducted premium rebate, the new cooler must meet the premium cooler requirements, as well as the following duct requirements: There must be at least three supply ducts installed in living spaces (no closets, bathrooms, etc.) and at least one of the supply ducts and diffusers must be newly installed with the new cooler. If there are three operational ducts (or more) already in existence, and none were added or replaced with the new cooler, it will be considered a premium cooler.

Smart Thermostats and AC Rewards

Only smart thermostats that meet the ENERGY STAR® certification and are capable of communicating with Xcel Energy's demand response control programs, including AC Rewards are eligible for rebates. For a list of qualifying models, go to xcelenergy.com/acrewards. On the site, you can also find information to enroll your thermostat in AC Rewards to receive an initial $100 bill credit, plus another $25 bill credit annually. Maximum of two rebates per household. Residents of apartments or condominiums are not eligible.

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