Minnesota

Xcel Energy®

MN Residential HVAC Rebates

Completed Improvement Checklist

☐ Furnace/Boiler ☐ Water heater ☐ Mini-split heat pump ☐ Smart thermostat

Account information

Xcel Energy account number where unit was installed _____ Phone _____

Account holder name (as shown on your utility bill) _____

Installation address _____ City_____ State_____ ZIP_____

Email address _____

Mailing address (if different) _____ County _____

Account holder signature _____ Date _____

Rebate payment option (if no option is chosen, the rebate will default to a check)
☐ Check (rebate check will be mailed)
☐ Bill credit (rebate will be applied as a credit to the Xcel Energy account)
☐ Direct deposit (ACH Payments are available to customer with Auto Pay enrolled in My Account)

Alternate rebate recipient (if applicable)

Rebate recipient name: _____ Phone _____

Address _____

Account holder signature _____ Date _____
I authorize the above party to receive the rebate in the form of a rebate check

Home information

Home: ☐ New construction ☐ Existing home

Home type: ☐ Single family ☐ Townhome ☐ Condo/apartment

Number of bedrooms (for water heaters) _____

Heating source (prior to replacement): ☐ Natural gas ☐ Electric resistance ☐ Air source heat pump ☐ Ground source heat pump ☐ Other

Cooling source (prior to replacement): ☐ Central AC/Air source heat pump ☐ Ground source heat pump ☐ Evaporative cooling ☐ None

Contractor information

Company name _____

Primary rebate contact person _____ Primary phone _____

Address _____

Xcel Energy contractor ID number _____ Contractor email _____

Contractor signature _____ Date _____

Furnace or boiler

Installation date _____ Manufacturer _____

Model number_____ Serial number _____ Size or capacity (BTU) _____

Efficiency (AFUE) _____ AHRI certificate number_____

Natural gas water heater

Installation date _____ Manufacturer _____

Serial number _____ Size or capacity (gallons) _____

Model number _____ Draw pattern: ☐ Medium draw ☐ High draw

Uniform Energy Factor (UEF) _____

Equipment type: ☐ Natural gas storage tank ☐ Natural gas tankless

Mini-split heat pump

Installation date _____ Manufacturer _____

HSPF _____ Heating BTUH _____ SEER _____

EER _____ AHRI certificate number _____ Cooling BTUH _____

Outdoor unit model number _____ Outdoor unit serial number _____

Indoor unit model number _____ Indoor unit serial number _____

Mini-split heat pump will be used for: ☐ Cooling and heating ☐ Cooling only ☐ Heating only Number of indoor units _____

Smart thermostats

Smart thermostat serial number/MAC ID _____ Mfg and Model number _____

Thermostat Price must be listed on invoice

Rebate details
Xcel Energy issues rebates in the form of checks or utility bill credits. ACH payments are available to customers enrolled in Auto Pay through My Account. Xcel Energy is not responsible if your contractor provided inaccurate information about the amount and/or conditions of the actual rebate or equipment eligibility.

Qualifying account holders
For the following types of equipment, customers must have residential electric service with Xcel Energy: central air conditioners, heat pumps and heat pump water heaters. For the following types of equipment, customers must have residential natural gas service with Xcel Energy: natural gas furnaces, natural gas boilers, and natural gas water heaters.

To be eligible for the Smart Thermostat offering, participants must be a residential customer of Xcel Energy. For customers with only electric service with Xcel Energy, participants must have central air conditioning and/or electric heating as their primary heat source. For customers with only gas service with Xcel Energy, participants must have natural gas heating as their primary heat source. Customers with electric and gas service with Xcel Energy are eligible if they meet either of these requirements.

Rebates for new home construction should be negotiated between the builder and resident or new home buyer to determine who receives the rebate. Participants understand they are not eligible to receive additional rebates for the same improvement through a different Xcel Energy Rebate program.

Application details
Account holder applications must be postmarked no later than September 30 of the year following installation of qualified equipment. Applications must include complete contractor information and information about the equipment including but not limited to manufacturer name, model number and serial number. In addition to this rebate application, send Xcel Energy a dated purchase receipt/invoice that includes a description of what was purchased and the cost. A proposal or estimate are not acceptable forms for proof of purchase.

Please visit us at xcelenergy.com/HomeRebates or call 800-895-4999 for more information. **All information on the receipt or invoice must precisely match the information on the rebate application or the application will be returned.** We reserve the right to conduct random inspections to verify installation of the rebated equipment at the address indicated on the front of this form. Your assistance is appreciated.

Some equipment must be listed on the AHRI site (ahridirectory.org, residential section) to be eligible for a rebate. Submitting an AHRI certificate with your application and invoice is highly recommended because AHRI list changes frequently. AHRI certificates that are printed and sent in with the rebate application will be honored even if the equipment is no longer listed on the website.

Limitations
Rebates are only available for purchases of new qualified equipment; used or pre-owned equipment are not eligible for the rebate. Our rebate programs may be cancelled or modified with 30 days notice. Xcel Energy reserves the right to refuse payment and participation if the account holder or contractor violates program rules and procedures. Xcel Energy is not liable for rebates promised to account holder as a result of a contractor misrepresenting the program. Xcel Energy reserves the right to refuse payment if the customer violates terms. Xcel Energy does not expressly or implicitly warrant the performance of installed equipment.

Special promotions
During special promotions for this program, it is the account holder/contractor's responsibility to ensure all paperwork is postmarked by the deadline. Promotional rebate amounts will be automatically calculated by Xcel Energy.

Help with forms
If you have questions while filling out this form, please contact your contractor for assistance. Please allow up to eight weeks for your rebate to arrive. You can call 800-895-4999 for status of your application.

Mail complete application materials to:
Xcel Energy Rebate Operations
P.O. Box 829
Minneapolis, MN 55440-0829

or

Email (for submission only): residentialrebates@xcelenergy.com
Subject line: MN Res HVAC + account number or address

or

Submit online: xcelenergy.com/digital_application

Specific Equipment Requirements

Rebate Table 1: see Qualifying account holders section for customer type eligibility requirements

Equipment	Criteria	Rebate amount
Gas Furnace, Existing Home	95%+ AFUE	$200
	96%+ AFUE	$300
	97%+ AFUE	$400
Gas Furnace, New Home	95%+ AFUE	$100
	96%+ AFUE	$150
	97%+ AFUE	$200
Gas Hot Water Boiler	85%+ AFUE	$100
	90%+ AFUE	$300
	95%+ AFUE	$400
Gas Storage Water Heater	.64 UEF, Medium Draw; 55 gallons or less	$75
	.68 UEF, High Draw; 55 gallons or less	$75
Gas Tankless Water Heater	.87 UEF, Medium or High Draw	$250
Mini-Split Heat Pump	15+ SEER, 11+ EER, 9+ HSPF	$300
	15+ SEER, 11+ EER, 9+ HSPF with electric resistance heat as the existing primary heat source	$600
Smart Thermostat	ENERGY STAR®, eligible to enroll in AC Rewards (see website for eligible models)	$50
Controlled Smart Thermostat enrolled in demand management	Eligible thermostat, enrollment in AC Rewards (see website for details)	$75 bill enrollment credit, $25 bill credit/year

Note: Local, state or federal tax credits or rebates may also be available for energy-efficient home improvements. Ask your tax advisor or visit energystar.gov.
SEER = Seasonal Energy Efficiency Ratio EER = Energy Efficiency Ratio HSPF = Heating Seasonal Performance Factor AFUE = Annualized Fuel Utilization Efficiency

Natural Gas Furnace or Hot Water Boiler
Only equipment listed on ahridirectory.org is eligible for a rebate.

Natural Gas Water Heaters

Table 2: Storage Tank Draw Patterns		
Draw patterns	**First Hour Rating (FHR) storage tank**	**Max Gallons per Minute (GPM) tankless**
Medium	51 to 75 gallons	2.8 to 4
High	75 gallons	4 or more

Only equipment listed on ahridirectory.org, or on energystar.gov is eligible for a rebate. Indirect units and commercial water heaters are not eligible. Gas water heaters with a rated storage volume of more than 55 gallons are not eligible.

Mini-Split Heat Pumps
Because heat pumps may not operate effectively below certain temperatures, a backup heat source such as a natural gas furnace or boiler, or electric resistance heating, is needed. Only equipment listed on ahridirectory.org is eligible for a rebate. A rebate is paid for each condensing (outdoor) unit, not the number of indoor units. Mini-split air conditioners (cooling only) do not qualify. Mini-split heat pumps must be used for both cooling and heating.

Smart Thermostats and AC Rewards
Only smart thermostats that meet the ENERGY STAR® certification and are capable of communicating with Xcel Energy's demand response control programs, including AC Rewards are eligible for rebates. For a list of qualifying models, go to xcelenergy.com/acrewards. On the site, you will also find information to enroll your thermostat in AC Rewards to receive an initial $75 bill credit, plus another $25 bill credit annually. Maximum of one rebate per household. Residents of apartments or condominiums are not eligible..

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