

## FastApp Online Service Request Self-Guided Application Tutorial

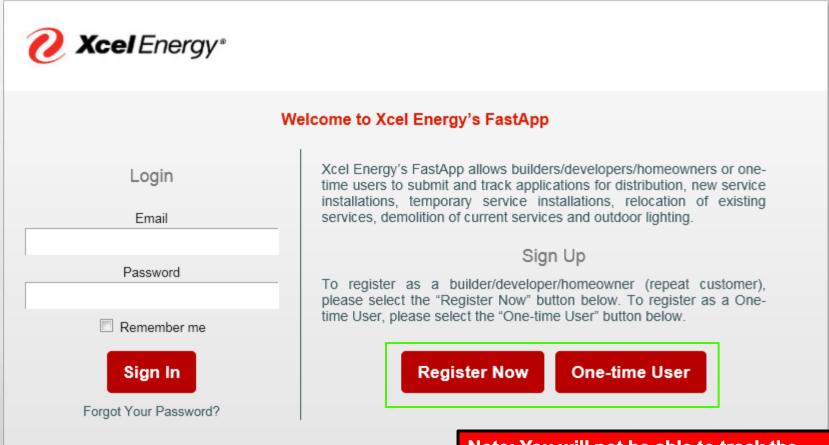
## **TEACH YOURSELF FASTAPP**

- Use this self-guided PowerPoint application, to learn how to:
  - Create a FastApp user account to track your submitted applications
    - This includes creating your password for the first time
    - Once your account is created, you won't need to go through this process again
  - Fill out a FastApp application for Single Family Residential service this includes electric and natural gas service
    - Follow step-by-step instructions and fill out each section of the application
    - We'll show you where to get your questions answered quickly
  - Attach important documents to complete your application and get it processed quickly!
    - Then you're all set and ready to submit your applications!
  - Get started on your own by going to:
    - https://xcelenergy.force.com/FastApp

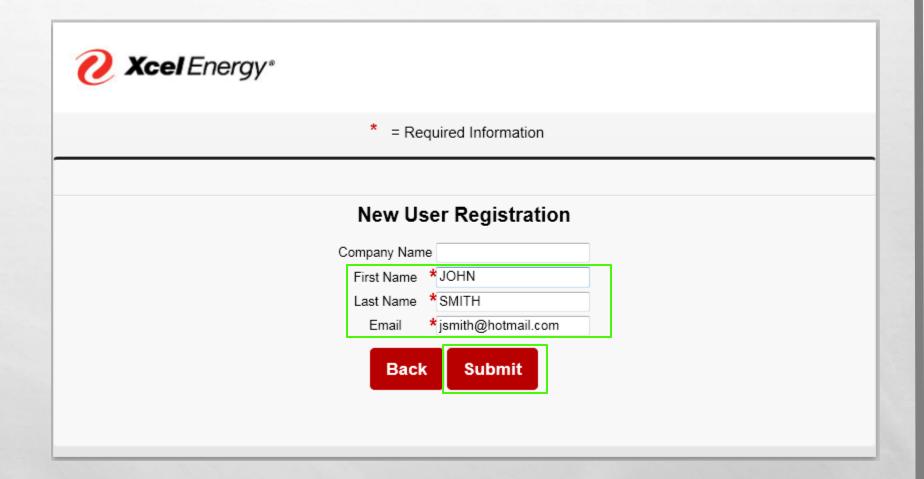
### **Getting Started**

Select the **Register Now** button to create an account so you can track the progress of your applications and come back multiple times to fill out new applications.

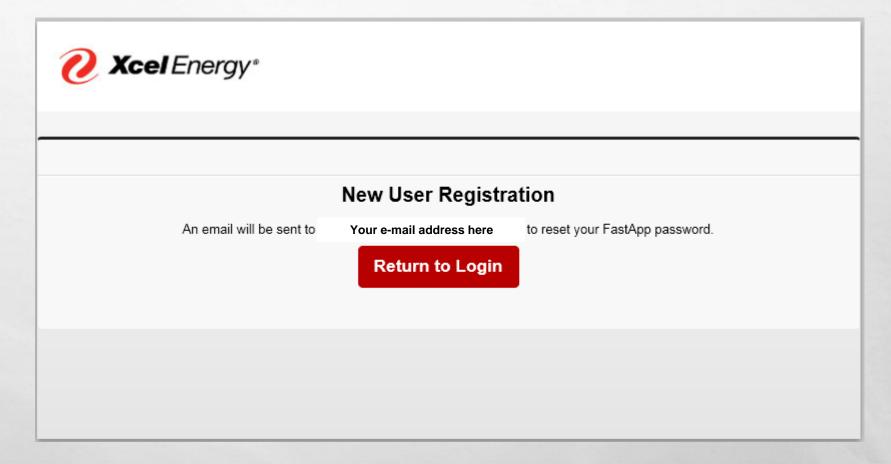
By selecting the One-time User button you are using FastApp as a guest. You will not be able to track the progress of your applications as a guest user of the system.
 The following slides demonstrate how to use the Register Now selection.



Note: You will not be able to track the progress of your application or view it again using the One-time User selection.  After selecting Register Now, fill in the required fields shown below with a red \* to register your personal account and select Submit.



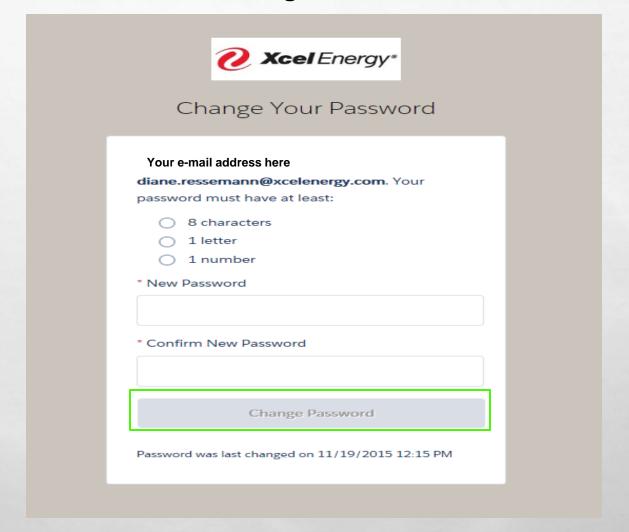
Then check your email account for instructions on creating your password for your personal FastApp account. Make sure to check your junk and spam folders if the email does not appear in your "in" box.



- Below is an example of the email that will be sent to you to set your FastApp password.
- Select the Hyperlink in blue below to create your password.

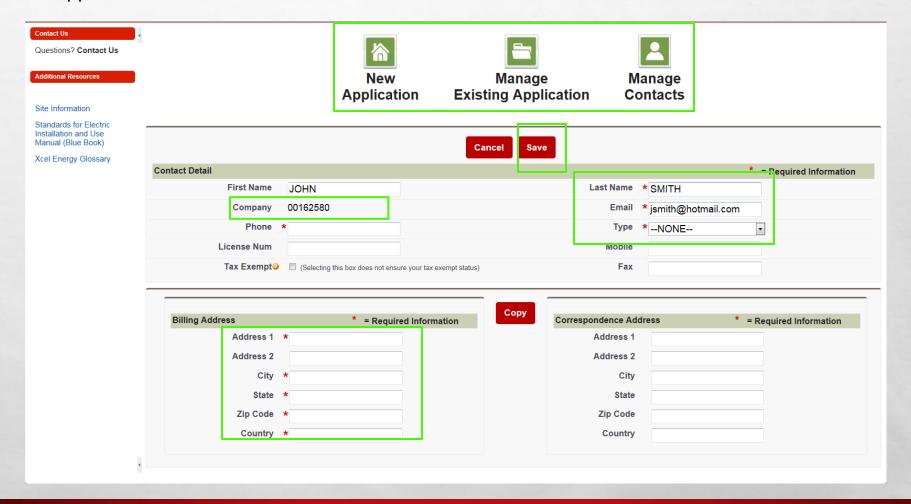
HiJOHN,
Welcome to FastApp!
The Xcel FastApp Portal site is a one stop shop and provides you access to create/manage your profile, manage contacts and create/manage Applications.
Your user name and temporary password are below:
User Name: Your e-mail address Password: Set the first time you login
You'll be asked to choose a password when you first log in. Note that passwords are case sensitive.  Make sure to choose a password question and answer that you will easily remember since you will use this information in the future.
$\textbf{Log in automatically by click} \\ \textbf{pg https:}//uat-xcelenergy.cs10.force.com/bp/login?c=nmeiVLJqllgjYZvy8P0syZUtsXalWbqcTf1RyNhi14ZV0gg78fhYm%2BfN6xxy3E5e0fDcoHJjzOMzK%2FZDZ4JUTTKvkV4vw9snWWno8mdyn1GZBM5jpQR%2FnjoxjpljvmsAMQ%3D} \\ \textbf{Automatically by click} \\ \textbf{pg https:}//uat-xcelenergy.cs10.force.com/bp/login?c=nmeiVLJqllgjYZvy8P0syZUtsXalWbqcTf1RyNhi14ZV0gg78fhYm%2BfN6xxy3E5e0fDcoHJjzOMzK%2FZDZ4JUTTKvkV4vw9snWWno8mdyn1GZBM5jpQR%2FnjoxjpljvmsAMQ%3D} \\ \textbf{pg https:}//uat-xcelenergy.cs10.force.com/bp/login?c=nmeiVLJqllgjYZvy8P0syZUtsXalWbqcTf1RyNhi14ZV0gg78fhYm%2BfN6xxy3E5e0fDcoHJjzOMzK%2FZDZ4JUTTKvkV4vw9snWyno8mdynGynGynGynGynGynGynGynGynGynGynGynGynGy$
If you have any questions, at any time, for any reason, you can reach Xcel Energy, Builders Call Line at (800)-628-2121.
Thanks, Xcel Energy

 Type in your password – which needs to be 8 characters with at least 1 number – and select the Change Password button.



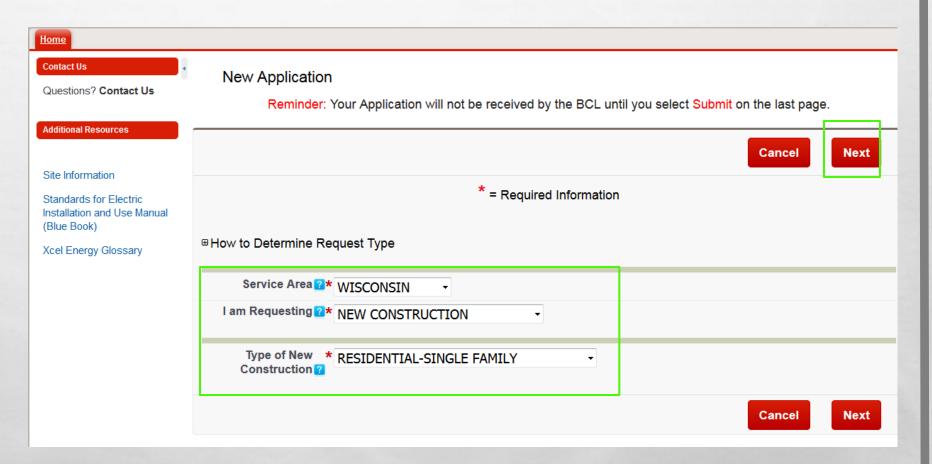
Here you can do multiple things:
<u>First</u>, fill in the required fields and click Save to complete the registration process.
Select the New Application icon to start a <u>new</u> application.
Select Manage Existing Applications to view, copy, add attachments or edit <u>existing</u> applications.

Select Manage Contacts to add, edit or delete contacts to be used in existing or future applications.

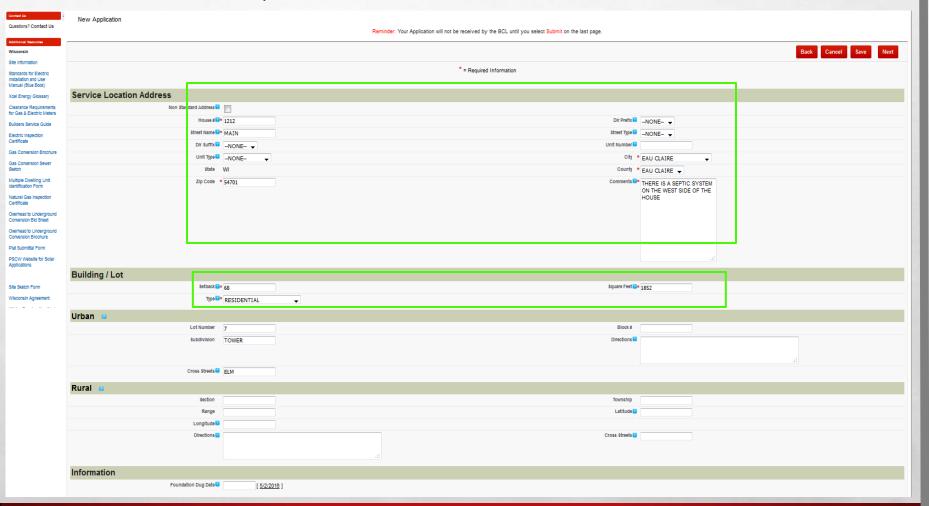


### **Application for Single Family Residential**

- The next slides show how to create a New Application for Single Family Residential.
- All fields with an \* next to them are required fields. You will not be able to continue without populating these fields.
- Fill in all required fields and select Next.



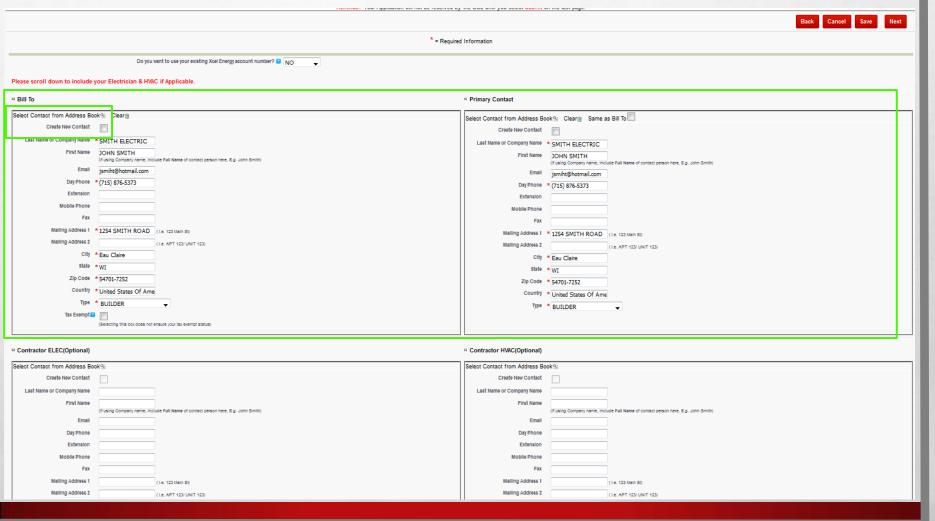
- Filling in all required fields and any additional fields helps expedite your application.
- In the <u>comments</u> field, type any additional comments or concerns that you would like your Xcel Energy representative to know.
- Hover your curser over the blue squares with the ? for additional tool tips.
- Select Next when completed.



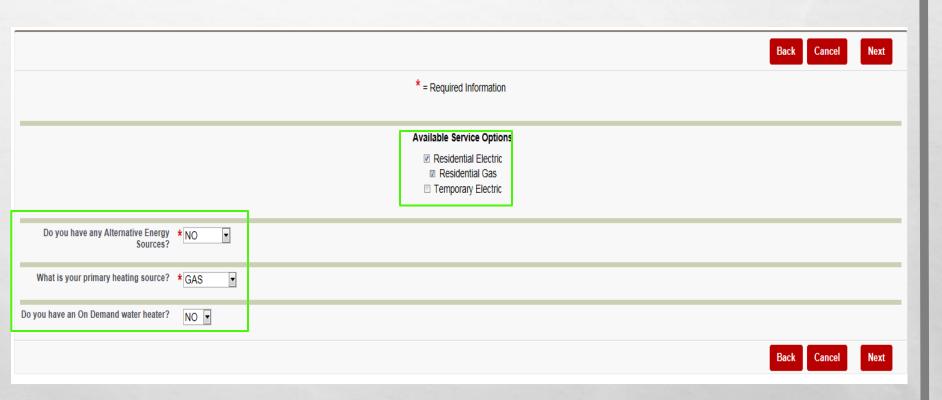
- If you have an Xcel Energy account number you would like to use for this application, enter it now. Fill in all required fields in the **Bill To & Primary Contact** sections.

- If applicable, please provide your contactor Electrician's and contractor HVAC's information.

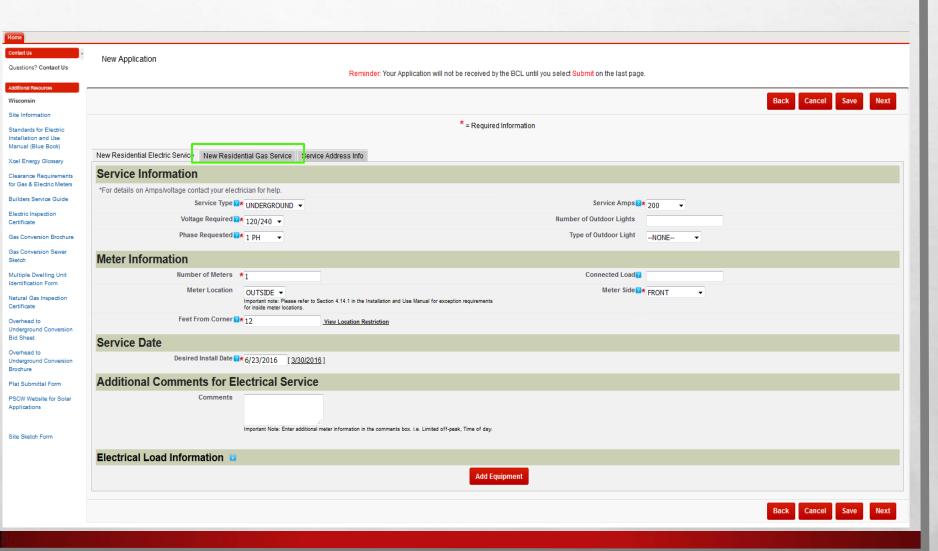
  If you would like to change one of your contacts, select the **Create New Contact** box and edit your existing contact. Or select a contact from your existing contacts by clicking on the **Select Contact** from Address Book link.
- Select **Next** when completed.



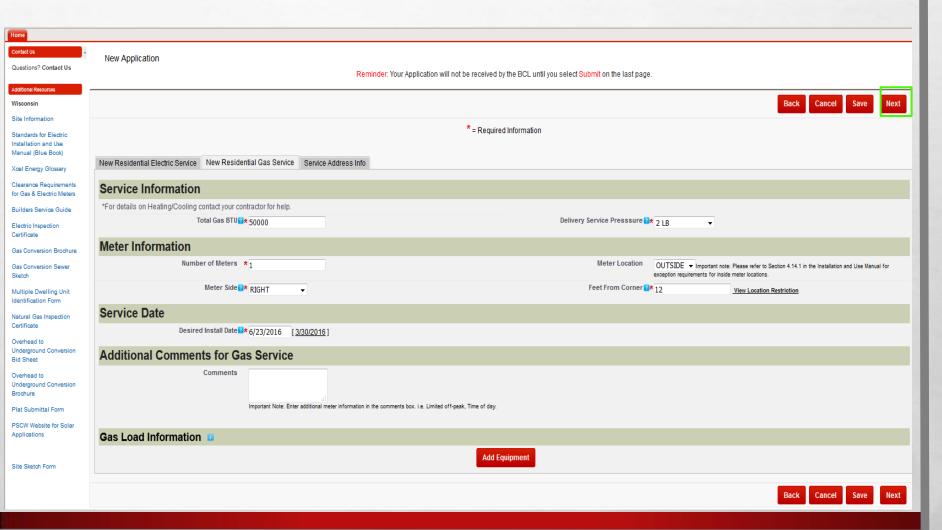
- Select the Available Service Options required for your project.
- Fill in all required fields.
- Select Next when completed.
- NOTE: Residential Temp Services are only available in WI. All other states require a separate Commercial Application.



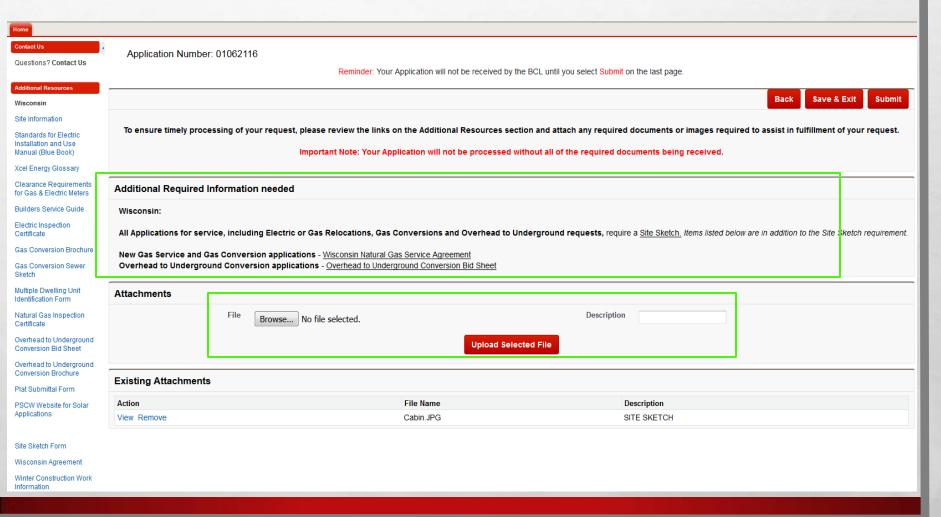
- Fill in all required fields.
- Select New Residential Gas Service when completed.



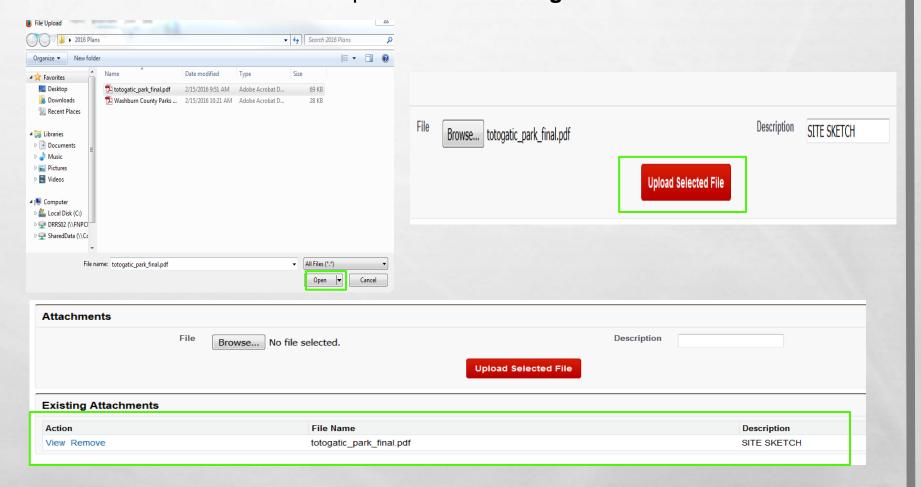
- Fill in all required fields.
- Select Next when completed.



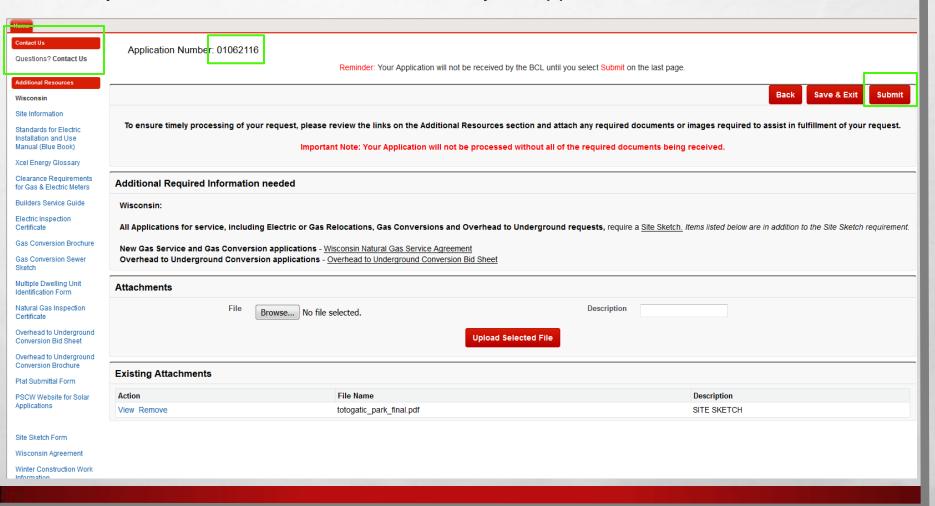
- To expedite your application, please review and attach any required documents to the application.
- Select the Browse button to attach a document.



- Once you have found the document you want to attach, select it and click on the Open box.
- Once the document is shown next to the Browse button, give it a description and select Upload Selected File.
- The document will now show up under the Existing Attachments section.



- Email questions to a BCL agent by using Contact Us or review the Additional Resources on the left side of the screen.
- Please note the Application number at the top of the screen. This is how the BCL quickly and easily finds your application.
- Lastly, select the Submit button to submit your application.



# Congratulations! You have successfully submitted a residential electric and gas application through FastApp.



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