



## EV Charger and Wiring Rebate

### Application

Are you enrolled in Xcel Energy's Optimize Your Charge Program or Time of Use Rate?      Yes      No

**Please note, you must be enrolled in Xcel Energy's Optimize Your Charge Program or Time of Use Rate in order to be eligible for the EV Charger and Wiring Rebate.**

Are you qualified to receive the enhanced \$2,500 rebate? See the Income-Qualified Eligibility section of the terms and conditions.

Check here if you believe you are Income-Qualified and are eligible for the enhanced \$2,500 rebate.

### Customer information

Residence type:      Single family home      Townhome      Apartment      Condominium

Current residence status:      I rent      I own

Xcel Energy account number \_\_\_\_\_ Contact phone \_\_\_\_\_

Account holder name (as shown on your utility bill) \_\_\_\_\_

Wiring and installation address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Contact Email \_\_\_\_\_

Mailing address (if different) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Date \_\_\_\_\_

By checking this box and submitting this application for the EV Charger and Wiring Rebate, the individual checking the box and submitting the application: (1) acknowledges that such individual is the account holder whose premises address appears above; (2) acknowledges and confirms the information in this application is accurate and complete; and (3) confirms that the account holder has read and understands the terms and conditions applicable to the EV Charger and Wiring Rebate and agrees to be bound by such terms and conditions.

\*By providing your email address, you are granting Xcel Energy permission to send further emails regarding our programs and services.

### EV charger information

I am renting an Xcel Energy Level 2 EV charger through the EV Accelerate At Home Program.

I am bringing my own Level 2 EV charger.

Installation date \_\_\_\_\_ Selected charger model \_\_\_\_\_ Invoice total \_\_\_\_\_

### Electrician information (if available)

Check this box to authorize the Xcel Energy EV Accelerate At Home electrician to provide your rebate to you at the time the electrician installs your Level 2 EV Charger.

Company name \_\_\_\_\_

Electrician name \_\_\_\_\_

Electrician license number \_\_\_\_\_ Electrician email \_\_\_\_\_ Date \_\_\_\_\_

**Help with forms:** You can call 800-895-4999 for questions and status of your application.

**Mail complete application materials to:** Xcel Energy Rebate Operations, P.O. Box 829, Minneapolis, MN 55440-0829

**Email submission:** Save completed form and email [EVrebates@xcelenergy.com](mailto:EVrebates@xcelenergy.com) and include "EV Charger and Wiring Rebate" in the subject line.

## Terms and conditions

### Rebate Details

Southwestern Public Service Company's ("Xcel Energy") Electric Vehicle ("EV") Charger and Wiring Rebate program ("Program") is available to qualifying Xcel Energy electric customers who (1) enroll in Xcel Energy's Optimize Your Charge Program and either purchase a new Level 2 EV charger (an "Eligible EV Charger") or are enrolled in Xcel Energy's EV Accelerate At Home Program to have Xcel Energy provide, install, and maintain an Xcel Energy-owned Eligible EV Charger, and/or (2) have a licensed electrician install Premises Wiring necessary to connect and use the Eligible EV Charger at the customer's home.

Under the Program, qualifying customers may apply to receive a flat rebate of \$500 ("Standard Rebate") to offset the applicant's costs of installing the Premises Wiring needed to supply electricity to the Eligible EV Charger at the applicant's home and/or the cost to purchase an Eligible EV Charger for customers who purchase an Eligible EV Charger. Customers who enroll in Xcel Energy's EV Accelerate At Home Program may only use the Standard Rebate to offset the cost of installing the Premises Wiring and/or the cost to purchase an Eligible EV Charger and not toward the monthly charges associated with participating in Xcel Energy's EV Accelerate At Home Program.

Income-Qualified customers may apply to receive a flat enhanced rebate of \$2,500 ("Enhanced Rebate") to offset all or a portion of the customer's costs of installing the Premises Wiring needed to supply electricity to an Eligible EV Charger at the applicant's home, and/or the cost to purchase an Eligible EV Charger for customers who purchase an Eligible EV Charger. Income-Qualified customers participating in Xcel Energy's EV Accelerate At Home Program may still receive the Enhanced Rebate even if the cost of installing the Premises Wiring is less than the amount of the Enhanced Rebate.

The Standard Rebate and Enhanced Rebate may be referred to in these EV Charger and Wiring Rebate Terms and Conditions as "Rebates" or the "Rebate."

Rebates are not guaranteed until Xcel Energy has reviewed and approved the Program application.

"Premises Wiring" means a dedicated 240V AC circuit that supplies electricity directly to the installed Eligible EV Charger that draws 50 amps or less. This includes the protective breaker at the supply panel, wiring, final junction box, receptacle and all attachments and connections. The applicant is wholly responsible for the Premises Wiring, including that it meets all workmanship standards and applicable requirements in the National Electric Code, New Mexico law, and local municipal codes.

The Program is subject to the terms and conditions contained in this application. Rebate amounts and Program terms are subject to change at any time. Funding for the Program is limited and available to qualifying Xcel Energy customers on a first-come, first-served basis and is effective until funding is expended or the Program is discontinued.

Additional EV Home Wiring Rebate Program details, rules and requirements can be found on Xcel Energy's website.

### Qualifying Customers

Rebates are available to residential Xcel Energy customers who:

- (1) who own or rent a single-family home or a townhome;
- (2) own or lease an EV;
- (3) have an active Xcel Energy account that receives electric service from Xcel Energy;
- (4) enroll and participate in Xcel Energy's Optimize Your Charge Program or enroll in Xcel Energy's Time of Use Rate, as required by these terms (visit

our website for more information regarding the Optimize Your Charge Program or Time of Use Rates);

- (5) install Premises Wiring at applicant's home which will be connected to the Eligible EV Charger and/or purchase an Eligible EV Charger; and,
- (6) meet all the Program Rules and Requirements set forth in these application terms.

### Income-Qualified Eligibility

"Income-Qualified" means the applicant meets income requirements by demonstrating that applicant has an annual household adjusted gross income equal to or less than 200% of the federal poverty level.

### How to Apply for Rebates:

#### If you are using your own Eligible EV Charger and are not enrolling in EV Accelerate At Home:

1. Purchase an Eligible EV Charger.
2. Ensure you have been accepted in Xcel Energy's Optimize Your Charge program or are enrolled in the Time of Use Rate.
3. Fill out the Program application, either digitally on Xcel Energy's website or by downloading and printing an application form, and submit the application along with: (a) your paid invoices or receipts covering the installation of Premises Wiring and/or the Eligible EV Charger (for applicants who are not enrolling in Xcel Energy's EV Accelerate At Home Program, the Standard Rebate can help offset cost of the Eligible EV Charger), (b) proof that a licensed electrician performed the work, and (c) if applicant rents the home where the Premises Wiring will be installed, evidence showing a written permission from the homeowner or landlord for the applicant to install Premises Wiring and the Eligible EV Charger.
4. If applicant is Income-Qualified and is requesting the Enhanced Rebate of \$2,500, following submission of the application, the applicant will be required to work with Xcel Energy's third-party income verification partner to demonstrate and verify the applicant's income eligibility for the Enhanced Rebate.
5. Once the completed application is submitted and the applicant has been verified as Income-Qualified, if applicable, Rebate payments are usually made within 6 to 8 weeks after the application has been processed and approved by Xcel Energy.

#### If you are enrolling in EV Accelerate At Home and Xcel Energy is providing your Eligible EV Charger:

1. Enroll in EV Accelerate At Home through Xcel Energy's website (you will be asked to select an Eligible EV Charger and provide information about your property and current electrical wiring).
2. Ensure you have been accepted into Xcel Energy's Optimize Your Charge program or are enrolled in the Time of Use Rate.
3. If you are participating in the EV Accelerate At Home Program, there are two ways you can receive the Rebate. You can either:
  - a. Hire a licensed electrician to install the Premises Wiring and then apply directly to Xcel Energy for the Rebate. Fill out the Program application and submit the application along with: (a) your paid invoices or receipts covering the installation of Premises Wiring, (b) proof that a licensed electrician performed the work, and (c) if you rent the home where the Premises Wiring will be installed, evidence showing a written permission from the homeowner or landlord for you to install Premises Wiring and the Eligible EV Charger; or
  - b. Hire the Xcel Energy EV Accelerate At Home electrician to install the Premises Wiring at the same time the electrician installs the Qualified

EV Charger as part of the EV Accelerate At Home Program, and have the electrician reduce the costs of the Premises Wiring installation (up to the amount of the Rebate) so that you will pay less out-of-pocket at the time the Premises Wiring work is performed. If you elect to receive all or a portion of your Rebate directly from the Xcel Energy EV Accelerate At Home electrician at the time of installation, ensure you have indicated your acceptance of this option by checking the relevant box on the application form that states that you are assigning your right to receive all or a portion of the Rebate to the Xcel Energy EV Accelerate At Home Program electrician in exchange for a reduction in your Premises Wiring installation cost. At the time of installation, make sure that you provide the rebate application to the electrician when the electrician is on site to install the Eligible EV Charger. The Xcel Energy EV Accelerate At Home Program electrician will submit the documentation required to support the Rebate application to Xcel Energy, and the electrician will deduct the amount of the Rebate from the Premises Wiring installation costs, providing you with an instant rebate.

4. Income-Qualified customers who are applying for an Enhanced Rebate should allow up to 12 business days after Xcel Energy receives the application and all necessary documentation for Xcel Energy's income verification partner to process the Income-Qualified portion of the application. Xcel Energy's income verification partner will contact you directly about the information required to determine your income eligibility for the Enhanced Rebate. You will be notified via email, phone, and/or other method about your Income-Qualified status. If you wish to receive all or a portion your Rebate directly from the Xcel Energy EV Accelerate At Home electrician as described above, and you have applied for the Enhanced Rebate, please wait to schedule your EV Accelerate At Home Eligible Charger installation until you have been verified as Income-Qualified.
5. If you will receive all or a portion of your Rebate directly from the Xcel Energy EV Accelerate At Home electrician as described above, you will receive a portion of your Rebate instantly at the time of installation of the Premises Wiring as a reduction to your installation cost, and any remaining Rebate amount above the cost of the Premises Wiring will be provided to you within 6 to 8 weeks after installation is complete. If you elect to hire your own electrician to install the Premises Wiring and then receive the Rebate after installation, your Rebate will be provided to you within 6 to 8 weeks after your application is received, approved and processed by Xcel Energy. If the Rebate amount due and payable to you by check totals \$600 or more, you will be required to provide a W-9 to Xcel Energy's income verification partner prior to receiving the check.

Incomplete applications submitted via mail will be rejected and returned. Complete applications must be submitted or postmarked no later than September 30th of the year following the later of: (1) the completed installation of the Premises Wiring; or (2) the purchase date of the Eligible EV Charger.

You must submit a complete application and all required documents listed to be eligible for the Rebates. Please avoid submitting duplicate applications.

If you have chosen to complete a printed application, mail application to: Xcel Energy Rebate Operations, P.O. Box 829 Minneapolis, MN 55440-0829. Alternatively, you can email the application to Xcel Energy directly at [EVrebates@xcelenergy.com](mailto:EVrebates@xcelenergy.com).

### EV Rebate Program Rules and Requirements

A licensed master electrician must install Premises Wiring at the applicant's home within Xcel Energy's electric service territory to support the installation and use of an Eligible EV Charger that relies on the Premises Wiring. All

invoices for labor and materials to install the Premises Wiring, and, if applicant has purchased an Eligible EV Charger, the receipt for the Eligible EV Charger, must be dated on or after March 3, 2022.

Applicants must enroll in the Xcel Energy Optimize Your Charge Program or the Time of Use Rate at the time of application submission. Applicants must participate in the Xcel Energy Optimize Your Charge Program or Time of Use Rate for a minimum of 12 consecutive months from the date the Rebate is issued by Xcel Energy. Income-Qualified applicants may unenroll from Xcel Energy Optimize Your Charge Program or the Time of Use Rate at any time after they have received their Rebate without having to return any portion of the Rebate as described below.

If applicant elects to enroll in Optimize Your Charge Program, applicant must meet and adhere to all Optimize Your Charge Program requirements, including the use of a charging location that has access to Wi-Fi (provided by applicant) if the applicant's Optimize Your Charge Program requires use of a networked Eligible EV Charger for participation.

If applicant chooses to end the applicant's participation in or if the applicant is removed by Xcel Energy from the Optimize Your Charge Program or Time of Use Rate within 12 consecutive months of the date that the Rebate is issued by Xcel Energy, the applicant will be required to return a prorated share of the Rebate as calculated in this paragraph ("Early Withdrawal Fee"). At the time of unenrollment from the Optimize Your Charge Program or Time of Use Rate, Xcel Energy will notify the applicant via email of the amount of the Early Withdrawal Fee. The Early Withdrawal Fee will be added to the applicant's subsequent electric bill or bills, as determined by Xcel Energy, and the applicant will be required to pay the additional amounts billed. The date of the email from Xcel Energy which conveys the amount of the Early Withdrawal Fee to the applicant shall be the "Withdrawal Date." The Early Withdrawal Fee will be calculated as follows:  $(1 - (\# \text{ of days enrolled in Optimize Your Charge Program (assessed from the date of the Rebate was issued by Xcel Energy to the Withdrawal Date)} / 365 \text{ days})) \text{ times the Rebate amount.}$

The Early Withdrawal Fee will not be assessed to Income-Qualified customers who decide to opt out of the Optimize Your Charge Program or the Time of Use Rate.

Applicant is responsible for obtaining all required permits required for the Premises Wiring and paying for the fees related to such permits.

Applications for Rebates must be completed and signed by the applicant and received by Xcel Energy with all required information as stated in this application.

The applicant acknowledges that Xcel Energy or its income verification partner may request additional information from the applicant to validate eligibility for the Rebate, confirm the accuracy of the information provided, or as may be needed to process the Rebate (including but not limited to social security number, taxpayer ID, or a completed IRS Form W-9) and Xcel Energy's obligation to pay any EV Rebate is subject to applicant providing such additional information.

The applicant is responsible for all tax liability imposed as a result of the Rebate, if any. Xcel Energy is not responsible for any taxes imposed on the applicant as a result of the Rebate, if any.

If applicant rents the home where the Premises Wiring will be installed, or resides in a condominium, the applicant must have separately metered electric service at the home.

Applicant understands and agrees that Xcel Energy may inspect the installed Eligible EV Charger and the Premises Wiring before the Rebate is issued.

Xcel Energy may perform a site visit or request additional information, including but not limited to photographs of the installation.

By submitting the application, the applicant certifies that the information provided in the application is true and correct, and the applicant understands that if any of the information provided is discovered to be false, applicant agrees to pay back any Rebate paid by Xcel Energy (fee would be assessed on electricity bill), and he or she understands that they may be subject to other penalties, as permitted by law.

### **Additional Home Wiring Rebate Terms and Limitations**

Program terms and rebate amounts are subject to change or cancellation any time.

Xcel Energy reserves the right to refuse payment and participation if the applicant violates the Program rules, requirements and procedures, including these Terms and Conditions.

Any information provided in this application may be used internally by Xcel Energy for purposes other than processing the application and may be made available to the New Mexico Public Regulation Commission ("Commission"). All personal information will be handled in accordance with applicable laws, Commission rules and regulations, and Xcel Energy's then current privacy policies.

The applicant authorizes Xcel Energy to call or send written or email messages to the applicant regarding this application. The applicant: (i) acknowledges that he/she is the authorized user of the email address provided in the application; and (ii) grants Xcel Energy express permission to send emails related to the application to that email address until such permission is expressly revoked by the applicant.

The applicant is responsible for adhering to all laws, rules, and regulations related to the applicant's installation of the Premises Wiring and the purchase and use of the Eligible EV Charger. Prior to installation, the applicant is responsible for meeting all Program requirements and for checking with state, county or city governments and homeowner's associations (if any) regarding any applicable codes, conditions, ordinances, restrictions, rules and regulations.

Applicant is responsible for paying all fees related to the installation, purchase and use of the Premises Wiring, as well as any charging equipment owned by the applicant.

Xcel Energy does not warrant, endorse or assume liability for the quality, performance or safety of the applicant-selected contractor and/or retailer or wholesaler. Performance of any product or services and acceptance of labor and materials used is solely the applicant's responsibility.

The applicant acknowledges that Xcel Energy, nor any of its affiliates and their respective employees, consultants, contractors, or agents, (a) are responsible for assuring that the installation of Premises Wiring complies with any particular laws, codes, or industry standards, or (b) have made any representations of any kind regarding (i) the results to be achieved by the Rebate or (ii) the electrician or any labor provided by the electrician, including, but not limited to, the qualifications, performance, fitness for use, or safety. Xcel Energy does not endorse any particular installer or electrician by offering these rebates.

Xcel Energy does not expressly or implicitly warrant the performance or quality of the installation services or any charging equipment purchased by the applicant. Xcel Energy is not liable for any damage caused by the operation or malfunction of the Premises Wiring or any charging equipment purchased by the applicant.

Any decisions regarding the selection, design, purchase, use and operation of any charging equipment, EV, electrician, or installer shall be at the sole discretion and are the sole responsibility of the customer.

Applicant agrees to release and hold harmless Xcel Energy, its affiliates and their officers, directors, shareholders, employees and contractors from and against any and all causes of action, damages, losses, claims, expenses, demands, costs (including attorneys' fees and expenses and all court, arbitration or other dispute resolution costs), or any of them, resulting from, arising out of, or in any way directly connected with this Program, applicant's receipt of the Rebate, failure to receive the Rebate, or any taxes associated therewith. Xcel Energy makes no representations or warranties regarding whether applicant will or will not qualify to receive the Rebate.

### **Help with Rebate Application or for Additional Information**

Customers interested in the Rebate or who need assistance completing the Rebate application can email us at [EVrebates@xcelenergy.com](mailto:EVrebates@xcelenergy.com) or call us at 800-895-4999.